

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Geely Automobile Holdings LimitedStock code: 175Date submitted: 16 January 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the *grge Ps cq Ent cp ge rfc grge ml cas pgg ml Rfc mui vaf lec ml Fml e l ml e g gcb rfc vaf lec*).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I. Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) <u>13 January 2017</u>	8,883,696,540				
(Note 3) Issue of ordinary shares on 16 January 2017 pursuant to exercise of share options under the share option scheme (adopted on 31 May 2002) by employees of the Group	300,000	0.003%	HK\$4.07	HK\$8.44 (as of 13 January 2017)	51.78% discount
(Note 3) Issue of ordinary shares on 16 January 2017 pursuant to exercise of share options under the share option scheme (adopted on 18 May 2012) by an employee of the Group	50,000	0.001%	HK\$2.79	HK\$8.44 (as of 13 January 2017)	66.94% discount

Share repurchases	Not Applicable				
Closing balance as at (Note 8) <u>16 January 2017</u>	8,884,046,540				

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category *g rfc g rcb g qsc p q K n l r f w P c i s p l , D m p c v k n c k s r g c g q s c q n d q f p e q q p e q s r n d* multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. *R f c n c p l r e c a f l e c g r f c g r c b g q s c p q g q s c b q f p e a n g g m c a a s r c b w p d c p l a c m r f c g r c b g q s c p q m r g q s c b q f p e a n g c v a s b g e d m p q s a f n s p n q c* any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
5. *f c p e r p b g e g r f c q f p e q n d r f c g r c b g q s c p f q c c l q s q n c l b c b a n q g e k p i c r n p g c n c p q f p e n d r f c g k c b g r e w n p e a c b g e s q g c q q b w q f n s b c a n l q r p s c b q a n q g e* market price n c p q f p e n d r f c s q g c q q b w n l u f g f r f c q f p e q u c p e q r r p b c b ,
6. In the context of a repurchase of shares:
 - *g q s c q n d q f p e q q f n s b c a n l q r p s c b q p e n s p u f q c q n d q f p e q l b*
 - *g q s c b q f p e q q n d c v g r g e g q s c b q f p e a n g a d m p e p e c t l r q f p e g q s c q f n s b c a n l q r p s c b q p e n s p u f q c b q f p e q q n d c v g r g e g q s c b q f p e a n g a d m p e p e c t l r q f p e p e n s p u f q c ,*
7. In the context of a redemption of shares:
 - *g q s c q n d q f p e q q f n s b c a n l q r p s c b q p e b c k n r g n l q n d q f p e q*
 - *g q s c b q f p e q q n d c v g r g e g q s c b q f p e a n g a d m p e p e c t l r q f p e g q s c q f n s b c a n l q r p s c b q p e b c c k c b q f p e q q n d e x i s t i n g i s s u e d s h a r e c a p i t a l b e f o r e p e c t l r q f p e p e b c k n r g n l l b*
 - *g q s c n p g c n c p q f p e q f n s b c a n l q r p s c b q p e b c k n r g n l n p g c n c p q f p e ,*
8. The closing balance date is the date of the last relevant event being disclosed.

II.

A. Purchase report: **Not Applicable**

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	_____				_____
Total	_____				_____

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) _____

2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution _____%

$$\frac{\text{(a) x 100}}{\text{issued share capital}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: David Cheung
(Name)

Title: Company Secretary
(Director, Secretary or other duly authorised officer)