

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: Polyard Petroleum International Group Limited

Stock code (ordinary shares): 8011

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particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange "J "M "N " " I GO"N "T ØV " " " " " "I GO" " " "
Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 October 2016.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July, 2002

Name of Sponsor(s): South China Capital Limited

Names of directors: Executive Directors

(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Mr. Kuai Wei
Mr. Lai Chun Liang
Mr. Lin Zhang

Independent Non-Executive Directors

Mr. Pai Hsi-Ping
Ms. Xie Qun
Mr. Kwan King Chi George

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares Held	Approximate Percentage of Interest
	Silver Star Enterprises Holdings Inc. (Note 1)	1,894,255,931	64.48%
	Mr. Lam Nam (Note 1)	1,894,255,931 46,980,000	64.48% 1.60%
	Haitong International Securities Company Limited (Note 2)	250,000,000	8.51%
	Shu Xin	152,580,000	5.19%

Notes:

1. The entire issued share capital of Silver Star Enterprises Holdings Inc. is beneficially owned by Mr. Lam Nam. Mr. Lam Nam is deemed to be interested in 1,894,255,931 shares held by Silver Star Enterprises Holdings Inc.
2. These shares may be allotted and issued upon exercise of the conversion rights attaching to the convertible bonds issued by the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Room 801-802, 8/F.,
Shanghai Industrial Investment Building,
48-62 Hennessy Road,
Wanchai, Hong Kong

Web-site address (if applicable): www.ppig.com.hk

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Share registrar:

**Principal Share Registrar and Transfer Office
in Cayman Islands**

Royal Bank of Canada Trust
Company (Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road, George Town
Grand Cayman KY1-1110
Cayman Islands

**Hong Kong Branch Share Registrar and
Transfer Office**

Tricor Standard Limited
Level 22, Hopewell Centre
183 S. T. G.
Hong Kong

Auditors:

Pan-China (H.K.) CPA Limited
Certified Public Accountants
11th Floor, Hong Kong Trade Centre
161-167 Des Voeux Road Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Investment holding, exploration, exploitation and development of oil and natural gas, and trading of petroleum-related products.

C. Ordinary shares

Number of ordinary shares in issue: 2,937,537,811

Par value of ordinary shares in issue: HK\$0.04

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: _____

Expiry date: _____

Exercise price: _____

Conversion ratio:
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: _____

