

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

ROYAL CATERING GROUP HOLDINGS COMPANY LIMITED

皇璽餐飲集團控股有限公司

(incorporated in Cayman Islands with limited liability)

(Stock Code: 8300)

PROFIT WARNING

This announcement is made by Royal Catering Group Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016, the Group is expected to record a loss attributable to the shareholders of the Company for the six months ended 30 September 2016 as compared to the corresponding period in 2015, which was profit making.

Based on the information currently available, the Board considers that such loss of the Group for the six months period ended 30 September 2016 as compared to the corresponding period in 2015 is mainly attributable to (i) the decline in revenue, (ii) the decline in other revenue and other income mainly resulting from one-off income from reversal of impairment loss recognised in amount due from an associate recognised in 2015, (iii) increase in property rental and related expenses, (iv) increase in administrative expenses and (v) the higher than estimated the expected listing expenses as mentioned in the prospectus of the Company dated 1 August 2016.

The information in this announcement is only based on preliminary review of the unaudited consolidated management accounts of the Company for the six months ended 30 September 2016 by the management of the Company and the information currently available, and hence may or may not be accurate. The unaudited consolidated management accounts of the Group for the six months ended 30 September 2016 have not yet been finalised nor reviewed by the audit committee of the Company. The interim results of the Group for the six months ended 30 September 2016 may be different to the information referred in this announcement. Shareholders and potential investors are advised to read carefully the Company’s interim results announcement for the six months ended 30 September 2016, which is expected to be published on 7 November 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Royal Catering Group Holdings Company Limited
Wong Man Wai
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 27 October 2016

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cheng Wing Hong and Mr. Cai Chun Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.hkrcg.com.