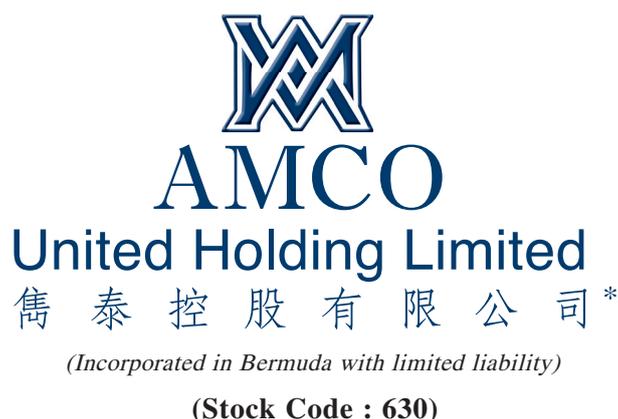


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*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**OPEN OFFER ON THE BASIS OF 1 OFFER SHARE FOR EVERY 2 SHARES IN ISSUE HELD ON THE RECORD DATE – COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement of AMCO United Holding Limited (“**Company**”) dated 20 January 2016 (“**Announcement**”). Terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Thursday, 11 February 2016. The closing price per Share as quoted on the Stock Exchange on Thursday, 11 February 2016 was HK\$0.375.

Dealings in the Shares on an ex-entitlement basis shall commence on Friday, 12 February 2016.

\* *For identification purposes only*

**The Open Offer is conditional, among other conditions, upon the fulfillment of the conditions set out in the Underwriting Agreement and therefore is subject to the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

On behalf of the Board  
**AMCO United Holding Limited**  
**Yip Wai Lun, Alvin**  
*Chairman and Managing Director*

Hong Kong, 11 February 2016

*As at the date of this announcement, Mr. Yip Wai Lun, Alvin, Mr. Cheng Kin Chor and Mr. Leung Kelvin Ming Yuen are the executive Directors; and Mr. Wong Siu Ki, Mr. Chan Ngai Sang Kenny and Mr. Li Kwok Fat are the independent non-executive Directors.*