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JIA MENG HOLDINGS LIMITED
家夢控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8101)

**UPDATE OF THE MEMORANDUM OF UNDERSTANDING
IN RELATION TO A POSSIBLE ACQUISITION**

This announcement is made by Jia Meng Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the GEM Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

Reference is made to the announcement of the Company dated 22 December 2015 (the “**Announcement**”) in relation to the MOU in respect of the Possible Acquisition. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to update the Shareholders that the Purchaser decided not to proceed with the Possible Acquisition after inspection and review of business affairs of the Target Company. On 3 February 2016, the Purchaser gave a notice in writing to the Prospective Vendors (the “**Notice**”) of its decision of not to proceed further with the Possible Acquisition. The Deposit shall be refunded to the Purchaser within 7 days of the Notice.

The Group will also continue to look for other investment opportunities which are in line with the Group’s strategic development.

By order of the Board
Jia Meng Holdings Limited
Wong Siu Ki
Executive Director

Hong Kong, 3 February 2016

As at the date of this announcement, the executive Directors are Mr. Yim Yin Nang and Mr. Wong Siu Ki; and the independent non-executive Directors are Mr. Chan Wai Cheung, Admiral, Mr. Fung Kam Man and Mr. Au-Yeung Hau Cheong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the Latest Company Announcements” page for at least seven days from the date of its publication and on the website of the Company at <http://www.jmbedding.com>.