



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31/01/2019

As of Hong Kong Exchange and Clearing date

Name of Issuer International Technology Group Limited  
 Date of Issue 02/02/2019

**Movements in Authorized Share Capital**

**For new shares**

(1) Ticker code: <u>1192</u> Description: <u>International Technology Group Limited</u>			
	No. of ordinary shares	Par value (HK\$)	Authorized share capital (HK\$)
Balance at close of previous month	<u>1,500,000</u>	<u>0.01</u>	<u>15,000</u>
Increase/(Decrease)	<u>75,555,000,000</u>		<u>755,550,000</u>
Balance at close of this month	<u>80,000,000,000</u>	<u>0.01</u>	<u>800,000,000</u>

  

(2) Ticker code: <u>N/A</u> Description: <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorized share capital (State currency)
Balance at close of previous month	_____	_____	_____
Increase/(Decrease)	_____		_____
Balance at close of this month	_____	_____	_____

2. Convertible Preferred Shares

Account	Description	No. of Convertible Preferred Shares	Par Value (HK\$)	Authorized Share Capital (HK\$)
Balance at close of previous month		555,000,000	0.01	5,550,000
Increase/(Decrease)		-		-
Balance at close of the month (see notes)		555,000,000	0.01	5,550,000

3. Other Classes of Shares

Account	Description	No. of Other Classes of Shares	Par Value (State Currency)	Authorized Share Capital (State Currency)
Balance at close of previous month				
Increase/(Decrease)				
Balance at close of the month				

Total authorized share capital at the end of the month (HK\$). 80,550,000

Notes on Issued Share Capital

	No. of Ordinary Shares (1)	No. of Convertible Preferred Shares (2)	No. of Other Classes of Shares
Balance at close of previous month	80,550,082	N/A	N/A
Increase/(Decrease) during the month	-	N/A	N/A
Balance at close of the month	80,550,082	N/A	N/A

III. Details of Issuance of Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of the Share Option Scheme including the approval date ( / / ) and class of shares issuable	Movements during the year				No. of new shares of the issuer issued pursuant thereto	No. of new shares of the issuer issued pursuant thereto as at close of the year
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 31.05.2002 Ordinary shares (Note 1)	-	-	-	-	-	9,880,000
2. _____ _____ _____ _____ _____ (Note 1)						
3. _____ _____ _____ _____ _____ (Note 1)						
4. Total A. (Ordinary shares) (Convertible preferred shares) (Other classes)					N/A	N/A
4. Total expense incurred for exercise of options (HK\$)						N/A

arrangements to issue shares of the issuer which are to be sold

Description of warrants (Date of expiry - / / )	Currency of nominal value at exercise	Nominal value at exercise	No. of new shares of issuer issued pursuant to the exercise	No. of new shares of issuer which are issued pursuant to the exercise of the warrants
1. N/A				
( / / ) to ( / / ) Class of shares issued (Note 1) Description of exercise price ( / / )		( / / )		
2.				
( / / ) to ( / / ) Class of shares issued (Note 1) Description of exercise price ( / / )		( / / )		
3.				
( / / ) to ( / / ) Class of shares issued (Note 1) Description of exercise price ( / / )		( / / )		
( / / ) to ( / / ) Class of shares issued (Note 1) Description of exercise price ( / / )		( / / )		
Total B. (Or new shares) <u>N/A</u> (Convertible preferred shares) <u>N/A</u> (Other classes) <u>N/A</u>				

Convertible (i.e. Convertible into Shares of the Issuer which are to be issued)

Class and description	Currency of amount outstanding	Amount at close of previous month	Convertible month	Amount at close of month	No. of new Shares of Issuer issued pursuant to exercise	No. of new Shares of Issuer which are to be issued pursuant to exercise of the month
1. _____ _____ _____						
toc co e (f l ste ) _____ C l a s s o f S h a r e s _____ s s u a l e ( N o t e 1 ) _____ u s c r i p t o n p r o c e _____ B o a r d a p p r o v a l a t e _____ ( i f a p p l i c a b l e ) _____ ( / / ) ( / / )						
2. _____ _____ _____						
toc co e (f l ste ) _____ C l a s s o f S h a r e s _____ s s u a l e ( N o t e 1 ) _____ u s c r i p t o n p r o c e _____ B o a r d a p p r o v a l a t e _____ ( i f a p p l i c a b l e ) _____ ( / / ) ( / / )						
3. _____ _____ _____						
toc co e (f l ste ) _____ C l a s s o f S h a r e s _____ s s u a l e ( N o t e 1 ) _____ u s c r i p t o n p r o c e _____ B o a r d a p p r o v a l a t e _____ ( i f a p p l i c a b l e ) _____ ( / / ) ( / / )						
_____ _____ _____						
toc co e (f l ste ) _____ C l a s s o f S h a r e s _____ s s u a l e ( N o t e 1 ) _____ u s c r i p t o n p r o c e _____ B o a r d a p p r o v a l a t e _____ ( i f a p p l i c a b l e ) _____ ( / / ) ( / / )						
A m o u n t C o n v e r t e d ( o r n e w S h a r e s ) _____ N/A ( C o n v e r t e d S h a r e s ) _____ N/A ( o t h e r d i s s ) _____ N/A						

Are there any Agreements or Arrangements to Issue Shares of the Issuer which are to be stated, including options (other than unexercised options) (other than an unexercised option)?

Full particulars including Board approval date ( / / ), if applicable, and class of shares issued.	No. of new shares of issuer issued pursuant thereto	No. of new shares of issuer which are issued pursuant thereto as at close of the month
1. N/A           ( / / ) Shares (Note 1)		
2.           ( / / ) Shares (Note 1)		
3.           ( / / ) Shares (Note 1)		
Total D. (or new shares) (Converted or referred shares)	N/A	N/A
Other class	N/A	N/A

Details of Issuance of Equity

Type of Issue			No. of Shares Issued Pursuant to the Issue	No. of Shares Issued Pursuant to the Issue
1. Preference Shares	At par value of Rs. 100/-	Class of Shares Preference Shares (Note 1)	Issue in Full ( / / ) Date ( / / )	By Approval of Board ( / / ) ( / / )
				N/A
2. Open Offer	At par value of Rs. 100/-	Class of Shares Preference Shares (Note 1)	Issue in Full ( / / ) Date ( / / )	By Approval of Board ( / / ) ( / / )
				N/A
3. Rights	At par value of Rs. 100/-	Class of Shares Preference Shares (Note 1)	Issue in Full ( / / ) Date ( / / )	By Approval of Board ( / / ) ( / / )
				N/A
4. Bonus Issue		Class of Shares Preference Shares (Note 1)	Issue in Full ( / / ) Date ( / / )	By Approval of Board ( / / ) ( / / )
				N/A

Type of Issue		No. of new shares of issuer issued on or after the date hereof	No. of new shares of issuer issued on or after the date hereof pursuant to the exercise of options
5. <del>Conversion</del> <del>of</del> <del>preferred</del> <del>shares</del> <del>into</del> <del>common</del> <del>shares</del> <del>at</del> <del>par</del> <del>value</del> <del>of</del> <del>the</del> <del>current</del> <del>currency</del>	<p>Class of shares issued (Note 1)</p> <p>Issue on or after the date ( / / )</p> <p>By approval date ( / / )</p>	<p>( / / )</p> <p>( / / )</p>	<p>N/A</p> <p>N/A</p>
6. <del>Repurchase</del> <del>of</del> <del>shares</del>	<p>Class of shares repurchased (Note 1)</p> <p>Cancellation date ( / / )</p> <p>By approval date ( / / )</p>	<p>( / / )</p> <p>( / / )</p>	<p>N/A</p> <p>N/A</p>
7. <del>Redemption</del> <del>of</del> <del>shares</del>	<p>Class of shares redeemed (Note 1)</p> <p>Redemption date ( / / )</p> <p>By approval date ( / / )</p>	<p>( / / )</p> <p>( / / )</p>	<p>N/A</p> <p>N/A</p>
8. <del>Conversion</del> <del>of</del> <del>preferred</del> <del>shares</del> <del>into</del> <del>common</del> <del>shares</del> <del>at</del> <del>par</del> <del>value</del> <del>of</del> <del>the</del> <del>current</del> <del>currency</del>	<p>Class of shares issued (Note 1)</p> <p>Issue on or after the date ( / / )</p> <p>By approval date ( / / )</p>	<p>( / / )</p> <p>( / / )</p>	<p>N/A</p> <p>N/A</p>



Type of Issue		No. of new shares of issuer issued on the date hereof	No. of new shares of issuer issued pursuant to the exercise of the option
9. Capital reconstruction	Class of shares issued (Note 1) Issue date ( / / ) By approval of ( / / )	_____ _____ _____	_____ _____ _____
10. Other (Please specify) At price of _____ currency	Class of shares issued (Note 1) Issue date ( / / ) By approval of ( / / )	_____ _____ _____	_____ _____ _____
		Total E. (Ordinary shares) _____	_____
		(Convertible preferred shares) _____	_____
		(Other class) _____	_____

Total increase / (decrease) in Ordinary shares issued on the date of A to E.	(1)	N/A
	(2)	N/A
Total increase / (decrease) in Convertible preferred shares issued on the date of A to E.		N/A
Total increase / (decrease) in other classes of shares issued on the date of A to E.		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Shareholder(s) name

The Company received on 12/21/2012 a notice to receive \$55,500,000 convertible preferred shares from the holder (Details please refer to the Company's announcement dated 12/21/2012).

Multiple horizontal lines for handwritten entry.

Unit(s) of \_\_\_\_\_ of Y&E

As the \_\_\_\_\_ Company Secretary  
(Director, Secretary or other authorized officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.