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China Optoelectronics Holding Group Co., Limited

中國光電控股集團有限公司

(Incorporated in Bermuda with limited liability)

Website: www.chnoe.com

(Stock Code: 1332)

TRADING HALT

At the request of China Optoelectronics Holding Group Co., Limited (the “Company”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 9:00 a.m. on Tuesday, 1 December 2015 pending the release of an announcement in relation to the proposed amendments to unlisted warrants of the Company, which is inside information of the Company.

By order of the Board

China Optoelectronics Holding Group Co., Limited

Lam How Mun Peter

Chairman

Hong Kong, 1 December 2015

As at the date of this announcement, the Board comprises the following directors:-

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)

Ms. Lin Ying

Mr. Lo Yuen Wa Peter

Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Chan Sze Hung

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. Man Wai Chuen

Mr. To Shing Chuen