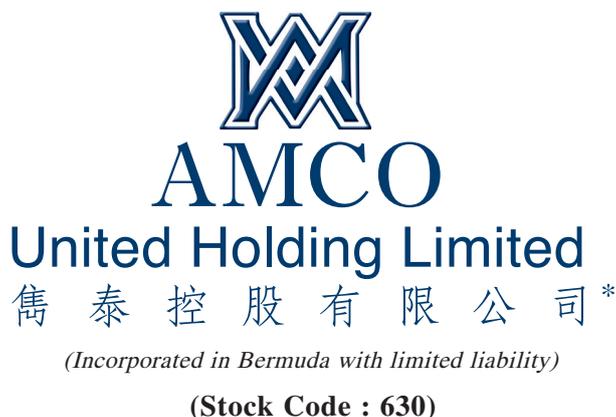


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MAJOR TRANSACTION: DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 14 December 2015.

Reference is made to the announcement of AMCO United Holding Limited (“**Company**”) dated 14 September 2015 (“**Announcement**”) in relation to the acquisition of the entire issued share capital of ACE Engineering Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

As set out in the Announcement, it is expected that the Company will despatch a circular (“**Circular**”) containing, among other matters, details of the Acquisition, the Acquisition Agreement and the transactions contemplated thereunder to the Shareholders on or before 30 November 2015.

* *For identification purposes only*

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 14 December 2015.

On behalf of the Board
AMCO United Holding Limited
YIP Wai Lun, Alvin
Chairman and Managing Director

Hong Kong, 30 November 2015

As at the date of this announcement, Mr. Yip Wai Lun, Alvin, Mr. Cheng Kin Chor and Mr. Leung Kelvin Ming Yuen are the executive Directors; and Mr. Wong Siu Ki, Mr. Chan Ngai Sang Kenny and Mr. Li Kwok Fat are the independent non-executive Directors.