

on on E c n e s nd C e n L ed. e oc E c n e of on on L ed  
“Stock Exchange” nd on on ec e s C e n Co p ny L ed e no  
e p n s y fo e con en s of s nno nce en. e no e p e s e n on s o s  
cc cy o co p e n e s s nd e p e s s y d x ny y w s o e e fo ny o s s  
o v s o e e s n fo o n e nce pon e v o e o ny p of e con en s of s  
nno nce en.

n e s s o e v e d e f n e d e n c p e d e s n s nno nce en s s e e s e  
e n n s s o e d e f n e d n e p o s e c s d e d M y s. “Prospectus” s s e d  
y s e c o o p o d n s L e d “Company”.

s nno nce en s fo nfo on p p o s e s on y nd d o e s no c o n s e n o f f e o n  
n o n o n d c e n o f f e y n y p e s o n o c q e p c s e o s s e f o s e c e s  
of Co p ny. P o e n n e s o s s o d e d e P o s p e c s fo d e d n f o on  
o Co p ny e f o e d e c d n v e o n o n e s n e s.

s nno nce en s no fo e e s e p c o n d s on d e c y o n d e c y n o  
n o e n e d e s n c d n s e o e s nd p o s e s s o n s ny s e of n e d  
e s nd D s c of Co . s nno nce en d o e s no c o n s e o f o p  
of ny o f f e o s e o s o c on o p c s e o s s e f o s e c e s n e n e d  
e s e s e s e n o e e n d v n o e e s e e d n d e n e d e s  
e c e s A c of s e n d e d f o e o e “U.S. Securities Act”. e  
s e s y n o e o f f e d o s o d n e n e d e s e c e p p s n o e s on o  
n e e p o n f o e e s on e q e e n s of e . . e c e s A c . e v e n o  
p c o f f e of s e s y Co p ny n e n e d e s.



**RISECOMM GROUP HOLDINGS LIMITED**  
**瑞斯康集團控股有限公司**

incorporated in the Cayman Islands  
(Stock code: 1679)

**EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option described in the Prospectus was exercised by China Galaxy International (on behalf of the International Underwriters) on June 21, 2017 in respect of 10,000,000 additional Shares (the “**Over-allotment Shares**”), representing approximately 5.0% of the Offer Shares initially available under the Global Offering. No further exercise of the Over-allotment Option will be carried out by China Galaxy International. The Over-allotment Shares will be issued and allotted at HK\$1.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering. A further announcement will be made by the Company after the end of the stabilization period.

## EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was exercised by China Galaxy International (on behalf of the International Underwriters) on June 21, 2017 in respect of 10,000,000 additional Shares, representing approximately 5.0% of the Offer Shares initially available under the Global Offering. No further exercise of the Over-allotment Option will be carried out by China Galaxy International.

The Over-allotment Shares will be used to facilitate the return of all the 10,000,000 Shares borrowed by the Stabilizing Manager from Magical Success under the Stock Borrowing Agreement to cover over-allocations in the International Placing. Immediately after the allotment and issue of the Over-allotment Shares, approximately 41.96% of the issued share capital of the Company will be held by the public in compliance with Rule 8.08 of the Listing Rules.

The Over-allotment Shares will be issued and allotted at HK\$1.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

Approval for the listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at or around 9:30 a.m. on June 23, 2017.

The shareholding structure of the Company immediately before and immediately after the allotment and issue of the Over-allotment Shares is as follows:

| Shareholders                     | Immediately before the issue of the<br>Over-allotment Shares |  | Immediately after the issue of the<br>Over-allotment Shares |  |
|----------------------------------|--|--|---|--|
|                                  | Number of<br>Shares  | Approximate<br>percentage<br>of the Company's<br>issued share<br>capital (%) | Number of<br>Shares   | Approximate<br>percentage<br>of the Company's<br>issued share<br>capital (%) |
| SAIF                             | 197,340,537  | 24.67%   | 197,340,537   | 24.36%   |
| Magical Success                  | 169,527,845 <sup>No e</sup>                                  | 21.19%   | 169,527,845   | 20.93%   |
| Seashore Fortune                 | 91,943,624   | 11.49%   | 91,943,624  | 11.35%   |
| Glorious Lead                    | 4,705,859  | 0.59%  | 4,705,859   | 0.58%  |
| Mr. Ng Benjamin Jin-Ping         | 6,547,283  | 0.82%  | 6,547,283   | 0.81%  |
| <b>Public Shareholders:</b>      |  |  |   |  |
| Hope Thrive                      | 34,896,624   | 4.36%  | 34,896,624  | 4.31%  |
| Best Gala                        | 29,698,311   | 3.71%  | 29,698,311  | 3.67%  |
| Unicorn Beauty                   | 29,698,311   | 3.71%  | 29,698,311  | 3.67%  |
| Golden Shell                     | 24,748,598   | 3.09%  | 24,748,598  | 3.06%  |
| Key Surplus                      | 6,187,149  | 0.77%  | 6,187,149   | 0.76%  |
| Rainbow Dawn                     | 4,705,859  | 0.59%  | 4,705,859   | 0.58%  |
| Other public shareholders        | 200,000,000  | 25.00%   | 210,000,000   | 25.93%   |
| Sub-total of public Shareholders | 329,934,852  | 41.24%   | 339,934,852   | 41.96%   |
| Total                            | 800,000,000  | 100.00%  | 810,000,000   | 100.00%  |

