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IMAGI INTERNATIONAL HOLDINGS LIMITED

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The Board announces that Deloitte has resigned as the auditor of the Group with effect from 2 February 2017.

The Board further announces that, with the recommendation of the Audit Committee, Crowe Horwath (HK) CPA Limited has been appointed by the Board as the new auditor of the Group with effect from 2 February 2017 to fill the casual vacancy occasioned by the resignation of Deloitte and to hold office until conclusion of the forthcoming annual general meeting of the Company.

This announcement is made by the board (the “Board”) of directors (the “Directors”) of Imagi International Holdings Limited (the “Company”, together with its subsidiaries collectively referred to as the “Group”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board hereby announces that Deloitte Touche Tohmatsu (“Deloitte”) has resigned as the auditor of the Group with effect from 2 February 2017 as the Company and Deloitte could not reach a consensus on the audit fee for the financial year ended 31 December 2016.

Deloitte has confirmed in its letter of resignation that there are no circumstances connected with its resignation which is considered should be brought to the attention of the shareholders of the Company (the “Shareholders”). The Board and the audit committee of the Board (the “Audit Committee”) has confirmed that there is no disagreement (save for the audit fee) between the Company and Deloitte, and there are no other matters in relation to the resignation of the auditor that need to be brought to the attention of the Shareholders.

* *For identification purpose only*

The Board further announces that, with the recommendation of the Audit Committee, Crowe Horwath (HK) CPA Limited has been appointed by the Board as the new auditor of the Group with effect from 2 February 2017 to fill the causal vacancy occasioned by the resignation of Deloitte and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Deloitte for its professional and quality services rendered to the Company during the past years.

By order of the Board
胡敬賢
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Acting Chairman

Hong Kong, 2 February 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Acting Chairman*)
Mr. Wong Yat Fai
Mr. Shimazaki Koji
Ms. Choi Ka Wing

Independent non-executive Directors:

Mr. Chow Chi Wah Vincent
Dr. Kwong Kai Sing Benny
Mr. Miu Frank H.
Dr. Santos Antonio Maria