

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy):	31/01/2017			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Smarter Energy Group Holdings Limited					
Date Submitted 01/02/2017					
I. Movements in Authorised S	hare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>01004</u>	Descript	tion:	C SMARTER	ENERGY	
Polonge at along of proceeding	month	No. of ordinary shares	Par value (HK\$) 0.0025	Authorised share capital (HK\$)	
Balance at close of preceding	montn	120,000,000,000	0.0023	300,000,000.00	
Increase/(decrease)		NIL		NIL	
Balance at close of the month		120,000,000,000	0.0025	300,000,000.00	
(2) Stock code : N/A	Descript	tion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)			-		
Balance at close of the month					

Stock code : N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Bulance at close of the month	-	<u> </u>	
3. Other Classes of Shares			
3. Other Classes of Shares	iption : <u>N/A</u>		
3. Other Classes of Shares	iption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	capital
3. Other Classes of Shares Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	9,374,351,360	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	9,374,351,360	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 18 December 2014 HK\$ (/ / Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) 2. Exercise Price: HK\$ (/ / Ordinary shares (Note 1) 3. Exercise Price: HK\$ Ordinary shares (*Note 1*) 4. Exercise Price: HK\$ (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options N/A(State currency)

Warrants to Issue Shares of the Issuer which are to be Listed	
Description of warrants	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant pursuant thereto as at Currency Amount at close thereto close of the of preceding Converted during the Amount at close month of amount Class and description outstanding month of the month month 1. Convertible Bonds Nil 50,000,000.00 Nil 369,350,550 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.0532 SGM approval date (if applicable) (dd/mm/yyyy) 22/05/2015 Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
2.	(/ /) shares (<i>Note 1</i>) N/A		
3.	shares (Note 1) N/A		7

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
i							

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency —	(Note 1) Issue and allotment - date: (dd/mm/yyyy)	(/ /)		
	·	EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)			N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue			No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of issue					
		Class of shares issuable(Note 1)	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))			
		EGM approval date:	,			
		(dd/mm/yyyy)		N/A	N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency —	Issue and allotment date : (dd/mm/yyyy))			
		EGM approval date: (dd/mm/yyyy)		N/A	N/A	
		Total E. (Ordinary sl	nares)	NIL		
		(Preference sh	nares)	N/A		
		(Other	class)	N/A		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	NIL		
			(2)	N/A		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A		
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A		
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
Title: (Director, Sec	Hong Kong Branch Share Registrar retary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.