



**Easy One Financial Group Limited**  
**易易壹金融集團有限公司**

(Stock Code: 221)

**PROPOSED CAPITAL REORGANISATION**  
**AND**  
**PROPOSED CHANGE IN BOARD LOT SIZE**

**PROPOSED CAPITAL REORGANISATION**

## **PROPOSED CHANGE IN BOARD LOT SIZE**

### **WARNING**

**Shareholders should take note that the Capital Reorganisation are conditional upon satisfaction of conditions set out in the paragraphs headed “Conditions of the Capital Reorganisation”.**

**Therefore, the Capital Reorganisation may or may not proceed.**

**Shareholders and potential investors are advised to exercise caution when dealing in the Existing Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

### **GENERAL**

## **PROPOSED CAPITAL REORGANISATION**



<b>As at the date of this announcement</b>	<b>Immediately after the Share Consolidation becoming effective</b>	<b>Immediately after the Capital Reorganisation becoming effective</b>
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### **Fractional entitlement to the New Shares**

## **Conditions of the Capital Reorganisation**

## **Effects of the Capital Reorganisation**

## **Listing and dealings**

**Adjustment in relation to the Convertible Securities**

**PROPOSED CHANGE IN BOARD LOT SIZE**

**Reasons for the Capital Reorganisation and Change in Board Lot Size**





**ODD LOTS MATCHING**

**FREE EXCHANGE OF SHARE CERTIFICATES**

**Existing Share Certificate(s)  
Certificate(s)**

**New Share**

**EXPECTED TIMETABLE**

**2017**



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## **GENERAL**

## **DEFINITIONS**

易易壹金融集團有限

公司

**EASY ONE FINANCIAL GROUP LIMITED**

**易易壹金融集團有限公司**

**Chan Chun Hong, Thomas**