

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	l/mm/yyyy) :	31 December 20	016					
To: Hong Kong Exchange	es and Clearin	ng Limited						
Name of Issuer	BYD Com	BYD Company Limited						
Date Submitted	3 January 2	2017						
I. Movements in Authorise	ed Share Cap	ital						
1. Ordinary Shares								
(1) Stock code : <u>012</u>	11 Descri	iption:	H SI	hares				
Balance at close of preced	ling month	No. of ordinary shares 915,000,000 H Shares	Par value ( <i>RMB</i> )  1.00	Authorised share capital (RMB) 915,000,000				
Increase/(decrease)		Nil		N/A				
Balance at close of the month		915,000,000 H Shares	1.00	915,000,000				
002594 (SHEN2 STOCK (2) Stock code : EXCHA		iption : A Shares						
		No. of ordinary shares 1,813,142,855	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preced	ing month	A Shares	1.00	1,813,142,855				
Increase/(decrease)		Nil		N/A				
Balance at close of the mo	onth	1,813,142,855 A Shares	1 00	1 813 142 855				

2. Preference Share	es .				
Stock code :	N/A	Descrip	tion:		
			No. of preference shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*RMB*): 2,728,142,855

## II. Movements in Issued Share Capital

	No. of ordi	inary shares (2)A shares	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	915,000,000 H Shares	1,813,142,855 A Shares		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	915,000,000 H Shares	1,813,142,855 A Shares		

## III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) Particulars of share

Particulars of share option scheme		Schemes of the			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		M			the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
( / / )						
shares						
( <i>Note 1</i> )			-			-
2.						
( / / )						
shares						
( <i>Note 1</i> )	_					-
,						
3.						
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)	N/A	
			·	nce shares)		
				(H class)		
Total funds raised dur	ing the month	from exercise o	f	·		
options (State currenc			N/A			

Warrants to Issue Shares of the Is	suer which are to be Listed	(Not Appl	icable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	-					
	<del>-</del> 					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<del>-</del>					
	-					
( / / )	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( 1 1 )					
	-					
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(2-27-2-2-2-3)						
		Total B.		nary shares) ence shares)	N/A N/A	-
			(Fielele	(H class)	N/A N/A	-
				(11 01035)	11/13	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(H class)	N/A N/A	

Other Movements in Issued Share Capital Type of Issue No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Nil Nil Rights issue At State currenc price: Class of shares y issuable (Note 1) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) 2. Open offer At Nil Nil price: Ordinary Class of shares shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) (//) Nil Nil Placing At State price: currenc Class of shares y issuable (Note 1) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Bonus issue Class of shares issuable (Note 1) ( / / Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

5.	Scrip dividend	At price :	State currenc y	_ Class of shares issuable (Note 1)			Nil	Nil
				Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares			Class of shares repurchased (Note 1)			Nil	Nil
				Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
7.	Redemption of shares			Class of shares redeemed (Note 1)			Nil	Nil
				Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
8.	Consideration issue	At price :	State currenc y	Class of shares issuable (Note 1)			Nil	Nil
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> )			Nil	Nil
				Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

10. Other At (Please specify) price :	State currenc y	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	Nil	Nil
		(dd/mm/yyyy)  Total E. (Ordinary shares) _ (Preference shares) _ (other class) _		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other class of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share	Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Li Qian</u>	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes :	

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.