



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BYD Company Limited

Date Submitted 3 January 2017

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code :	<u>01211</u>	Description :	<u>H Shares</u>
		No. of ordinary shares	Par value (RMB)
		Authorised share capital (RMB)	
Balance at close of preceding month	<u>915,000,000 H Shares</u>	<u>1.00</u>	<u>915,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>N/A</u>
Balance at close of the month	<u>915,000,000 H Shares</u>	<u>1.00</u>	<u>915,000,000</u>
(2) Stock code :	<u>002594 (SHENZHEN STOCK EXCHANGE)</u>	Description :	<u>A Shares</u>
		No. of ordinary shares	Par value (RMB)
		Authorised share capital (RMB)	
Balance at close of preceding month	<u>1,813,142,855 A Shares</u>	<u>1.00</u>	<u>1,813,142,855</u>
Increase/(decrease)	<u>Nil</u>		<u>N/A</u>
Balance at close of the month	<u>1,813,142,855 A Shares</u>	<u>1.00</u>	<u>1,813,142,855</u>

## 2. Preference Shares

Stock code :	<u>    N/A    </u>	Description :	_____
		No. of preference shares	Par value (RMB)
			Authorised share capital (RMB)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>    N/A    </u>	Description :	_____
		No. of other classes of shares	Par value (RMB)
			Authorised share capital (RMB)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (RMB) : 2,728,142,855

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)H shares	(2)A shares		
Balance at close of preceding month	915,000,000 H Shares	1,813,142,855 A Shares		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	915,000,000 H Shares	1,813,142,855 A Shares		

III. Details of Movements in Issued Share Capital (**Not Applicable**)

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ ( / / ) _____ shares (Note 1)						
2. _____ _____ _____ ( / / ) _____ shares (Note 1)						
3. _____ _____ _____ ( / / ) _____ shares (Note 1)						
			Total A. (Ordinary shares)		<u>N/A</u>	
			(Preference shares)		<u>N/A</u>	
			(H class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)						<u>N/A</u>

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ ( / / )						
				Total B. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(H class)	<u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. _____ _____						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	<b>N/A</b>	
(Preference shares)	<b>N/A</b>	
(H class)	<b>N/A</b>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )	Nil	Nil
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
2. Open offer	At price :		Class of shares issuable ( <i>Note 1</i> )	Ordinary shares	Nil
			Issue and allotment date : (dd/mm/yyyy)	( / )	Nil
			EGM approval date: (dd/mm/yyyy)	( / )	Nil
				( / )	Nil
3. Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )	Nil	Nil
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> )	Nil	Nil
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	

5. Scrip dividend	At price :	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____	Nil	Nil
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
6. Repurchase of shares				Class of shares repurchased ( <i>Note 1</i> )	_____	Nil	Nil
				Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
7. Redemption of shares				Class of shares redeemed ( <i>Note 1</i> )	_____	Nil	Nil
				Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
8. Consideration issue	At price :	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____	Nil	Nil
			_____	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
9. Capital reorganisation				Class of shares issuable ( <i>Note 1</i> )	_____	Nil	Nil
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		



10. Other (Please specify)	At price :	State currenc y	Class of shares issuable ( <i>Note 1</i> )	_____	Nil	Nil
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
Total E. (Ordinary shares)					<u>N/A</u>	
(Preference shares)					<u>N/A</u>	
(other class)					<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other class of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

