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BANK OF CHINA

中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")

(Stock Code: 3988 and 4601 (Preference Shares))

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*.

The Bank has published an announcement on an overseas stock exchange which is attached hereto for your information.

By Order of the Board
Bank of China Limited
GENG Wei

Secretary to the Board of Directors and Company Secretary

Beijing, PRC
10 November 2016

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Zhang Xiangdong, Zhang Qi*, Wang Wei*, Liu Xianghui*, Li Jucan*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan# and Wang Changyun#.*

* *Non-executive Directors*

Independent non-executive Directors

Bank of China Limited, London Branch

10 November 2016

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PUBLICATION OF LISTING PARTICULARS, 2015 ANNUAL REPORT AND 2016 INTERIM REPORT

The 2015 Annual Report, containing the audited consolidated annual financial statements of the Bank of China Group for the financial year ended 31 December 2015 was made available at www.boc.cn/en/investor/ir3/ on 27 April 2016 and has now been made available through the RNS.

The 2016 Interim Report, containing the unaudited condensed consolidated interim financial statements of the Bank of China Group for the six months ended 30 June 2016 was made available at www.boc.cn/en/investor/ir3/ on 27 September 2016 and has now been made available through the RNS.

The following listing particulars have been approved by the UK Listing Authority and are available for viewing:

Listing Particulars dated 4 November 2016 relating to the issue of U.S.\$500,000,000 1.875 per cent. Notes due 2019 issued by Bank of China Limited, acting through its London Branch, pursuant to its U.S.\$5,000,000,000 Medium Term Note Programme.

To view the full documents, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/89000_-2016-11-10.pdf

http://www.rns-pdf.londonstockexchange.com/rns/89000_1-2016-11-10.pdf

http://www.rns-pdf.londonstockexchange.com/rns/89000_2-2016-11-10.pdf

A copy of the Listing Particulars, the 2015 Annual Report and 2016 Interim Report has been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.morningstar.co.uk/uk/NSM.

For further information, please contact

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