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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING LIMITED
(incorporated under the laws of the Cayman Islands with limited liability)

unconditionally and irrevocably guaranteed by
SWIRE PACIFIC LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Codes: 00019 and 00087)

U.S.\$5,000,000,000
MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) under which Notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) and to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only for 12 months after 31 October 2016 as described in the Offering Circular dated 31 October 2016 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 1 November 2016.

31 October 2016

As at the date of this announcement, the Directors of Swire Pacific fng 2[1 N)3(ov)10 Fng ncef()-4(Ci0)-2(m)