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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

POLL RESULTS OF THE SPECIAL GENERAL MEETING IN RELATION TO THE MAJOR AND CONNECTED TRANSACTION

Reference is made to the circular of REXLot Holdings Limited (the “Company”) dated 30 September 2016 providing, among other things, a notice convening the SGM to be held on 31 October 2016 at 4:00 p.m. (the “Circular”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise stated.

The Board is pleased to announce that the proposed resolution as set out in the notice of SGM dated 30 September 2016 (the “Ordinary Resolution”) was duly passed by the Independent Shareholders at the SGM held on 31 October 2016 by way of poll.

As at the date of the SGM, there were a total of 10,018,495,338 Shares in issue, of which 8,523,553,483 Shares, representing approximately 85.08% of the issued share capital of the Company as at the date of the SGM, were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the SGM.

As disclosed in the Circular, Mr. Chan How Chung, Victor and his associates including Keen Start Limited and Kingly Profits Corporation (which, in aggregate, held 1,494,941,855 Shares, representing approximately 14.92% of the issued share capital of the Company as at the date of the SGM), were required to abstain from voting on the Ordinary Resolution and they had so abstained at the SGM. No Shareholder was entitled to attend and vote only against the Ordinary Resolution at the SGM.

Tricor Standard Limited, the Company’s branch share registrar and transfer office, was appointed as the scrutineer in the SGM for the purpose of vote-taking. Set out below was the poll result in respect of the Ordinary Resolution:

Ordinary Resolution	Number of Votes (%)		
	For	Against	Total
To approve the Supplemental Agreement (as defined in the notice convening the SGM) entered into between REXCAPITAL Financial Group Limited and Sunjet Investments Limited and the transactions contemplated thereunder.	719,822,775 (99.07%)	6,772,134 (0.93%)	726,594,909 (100%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 31 October 2016

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive Directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.