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**IMAGI INTERNATIONAL HOLDINGS LIMITED**  
**意馬國際控股有限公司\***

*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 585)**

**POLL RESULTS OF SPECIAL GENERAL MEETING  
HELD ON 28 OCTOBER 2016**

The Board is pleased to announce that all ordinary resolutions set out in the notice of the SGM dated 7 October 2016 were duly passed by way of poll at the SGM held on 28 October 2016.

Reference is made to circular of the Company dated 7 October 2016 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that at the SGM held on 28 October 2016 (i) the ordinary resolutions to grant the Specific Mandate and to approve the Refreshment of Scheme Mandate Limit were duly passed by the Shareholders; and (ii) the ordinary resolution to approve the Refreshment of General Mandate was duly passed by the Independent Shareholders, by way of poll.

As at the date of the SGM, the total number of issued Shares was 4,548,172,578, entitling the Shareholders to attend and vote on the resolutions at the SGM. For ordinary resolutions numbered 1 and 3, as no Shareholders were required under the Listing Rules to abstain from voting on or to abstain from voting in favour of such resolutions, the number of Shares entitling the Shareholders to vote for or against these resolutions at the SGM was 4,548,172,578 Shares. For ordinary resolution numbered 2, as disclosed in the Circular, Mr. Kitchell Osman Bin (the acting chairman of the Board and executive Director) holding of 7,800,000 Shares and Ms. Choi Ka Wing (executive Director) holding of 4,800,000 Shares were required to abstain and had abstained from voting in favour of such resolution pursuant to Rule 13.36(4) of the Listing Rules. Save for the aforesaid, no other Shareholders were required under the Listing Rules to abstain from voting on or to abstain from voting in favour of ordinary resolution numbered 2 at the SGM.

\* *for identification purpose only*

Save as disclosed above, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

Details of the poll results of the SGM were set out below:

<b>ORDINARY RESOLUTIONS</b> <i>(Note 1)</i>		Number of votes (Approximate % to the number of Shares voted at the SGM) <i>(Note 2)</i>	
		<b>For</b>	<b>Against</b>
1.	To approve and grant a specific mandate to Directors for the issue and allotment of 60,000,000 new shares of the Company (the “ <b>Consideration Shares</b> ”) at the issue price of HK\$0.20 per Consideration Share (the “ <b>Specific Mandate</b> ”) pursuant to the Sale and Purchase Agreement (as defined in the circular of the Company dated 7 October 2016; and to authorise any one Director to execute all documents and to do all things necessary to implement and/or give effect to the Specific Mandate and/or the issue and allotment of the Consideration Shares.	3,045,515,523 (99.92%)	2,440,000 (0.08%)
2.	To approve and grant the general mandate to the Directors to exercise all power of the Company to allot, issue and deal with new shares of the Company to the extent not exceeding 20 per cent of the number of shares of the Company in issue as at the date of passing of this resolution.	3,016,855,698 (98.98%)	31,099,825 (1.02%)
3.	To approve the refreshment of the total number of the share options to be offered or granted by the Directors from time to time pursuant to share option scheme of the Company to the extent not exceeding 10 per cent of the number of shares of the Company in issue at the date of passing this resolution; and to authorise the Directors to exercise all powers of the Company to allot and issue shares upon the exercise of any such options.	3,016,855,698 (98.98%)	31,099,825 (1.02%)

*Notes:*

- The full text of each of the resolutions is set out in the notice of the SGM dated 7 October 2016.*
- The number of votes and percentage of voting Shares are based on the total number of the issued Shares held by the Shareholders/Independent Shareholders at the SGM in person or by proxy.*

As more than 50% of the votes were cast in favour of each of the above resolutions, the above resolutions were duly passed as ordinary resolutions.

By order of the Board  
**Imagi International Holdings Limited**  
**Kitchell Osman Bin**  
*Acting Chairman*

Hong Kong, 28 October 2016

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. Kitchell Osman Bin (*Acting Chairman*)  
Mr. Wong Yat Fai  
Mr. Shimazaki Koji  
Ms. Choi Ka Wing

*Independent non-executive Directors:*

Mr. Chow Chi Wah Vincent  
Dr. Kwong Kai Sing Benny  
Mr. Miu Frank H.  
Dr. Santos Antonio Maria