



銀娛GEG

GALAXY ENTERTAINMENT GROUP LIMITED

銀河娛樂集團有限公司

(於香港註冊成立之有限公司)

(股份代號: 27)

XIVA

13.09

•				5%	6%	129		
•		EBITDA				28%	18%	27
•						EBITDA		2.4
•	12	EBITDA	100					
	TM							
•			8%	94				
•		EBITDA			31%	16%	22	
•						EBITDA		2.1
•			98%					
•								
•		5%		4%	28			
•		EBITDA			4%	15%	5.36	
•						EBITDA		3,000
•			98%					
	TM							
•				12%	1%	1.67		
•		EBITDA	700			17%		100
•						EBITDA		100
•			100%					
•								
•							141	
•							129	
•			0.18					
•								
•								MICE
•								
•								

27

EBITDA

28% 18%

TM

TM

0.18

141

1% 534

0.1%

0.1

1.3

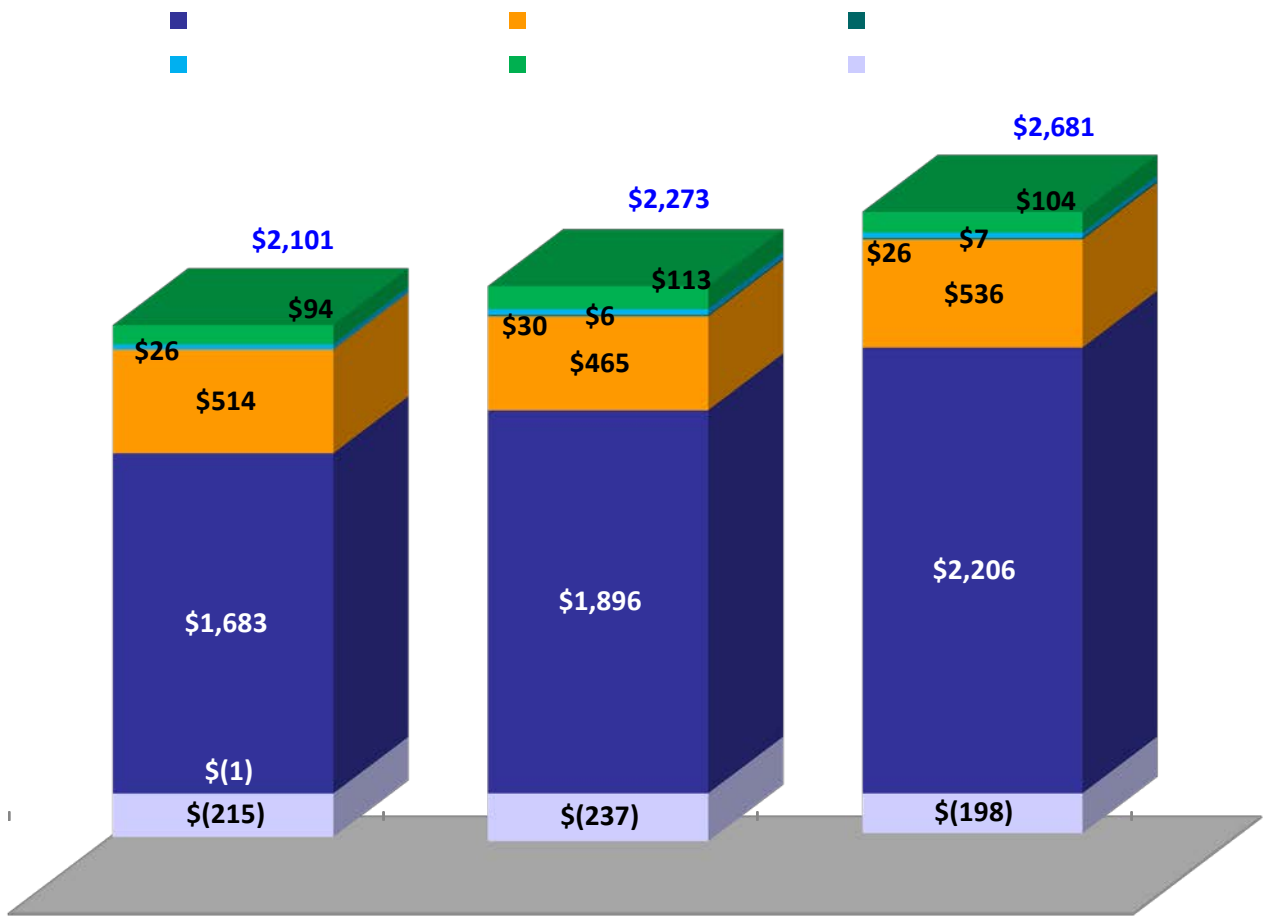
810

9% 420

27 31% EBITDA 700 28% EBITDA 129TM 4% EBITDA 5.36 100 5% EBITDA 22TM 420

2.4 5% 61 54 17% 120 4%

EBITDA ()



141

129

12

12

0.18

TM

TM

8% 94

EBITDA 22

31%

16%

EBITDA 2.1

EBITDA

23%

19%

29%

25%

1,170

6%

46

3%

5%

				%	%
	124,645	115,296	117,048	2%	(6%)
	4,481	4,408	4,617	5%	3%
	3.6%	3.8%	3.9%		

36

19%

10%

				%	%
	7,014	7,834	8,103	3%	16%
	3,013	3,253	3,572	10%	19%
	43%	41.5%	44.1%		

4.61

4%

3%

				%	%
	11,435	11,661	11,681	0.2%	2%
	442	447	461	3%	4%
	3.9%	3.8%	3.9%		

3% 7.61

19%

98%

2

15%

24%

				%	%
	236	161	200	24%	(15%)
/ /	506	478	561	17%	11%
	742	639	761	19%	3%

5%

4% 28

EBITDA 5.36

15%

EBITDA

3,000

EBITDA

19%

17%

25%

25%

496

27%

14

21%

4%

				%	%
	67,543	46,090	49,601	8%	(27%)
	1,795	1,472	1,419	(4%)	(21%)
	2.7%	3.2%	2.9%		

13

22%

14%

				%	%
	2,642	3,062	3,154	3%	19%
	1,063	1,141	1,301	14%	22%
	40.3%	37.3%	41.2%		

2,500

7%

39%

				%	%
	558	386	684	77%	23%
	27	18	25	39%	(7%)
	4.9%	4.7%	3.6%		

4,900

18%

2%

98%

				%	%
	8	9	9	0%	13%
/ /	52	39	40	3%	(23%)
	60	48	49	2%	(18%)

TM

TM

EBITDA 700 17% EBITDA 100 1.67 100

1.03 17% 10%

				%	%
	495	503	474	(6%)	(4%)
	124	115	103	(10%)	(17%)
	25.1%	22.9%	21.7%		

800 11%

				%	%
	122	137	139	2%	14%
	8	9	8	(11%)	0%
	6.8%	6.2%	5.8%		

5,600 2% 24%
100%

				%	%
	12	14	16	14%	33%
/ /	45	31	40	29%	(11%)
	57	45	56	24%	(2%)

EBITDA 1.04 2,600 11% EBITDA 2,600

MICE

()

	-		
	-		
	-	-	-
	-		
2016		2016 -	

() ()

()	
100	- 100
X	
TM	
2016	
2015 -	
2015	
- ()	
- ()	
TM	
-	-
-	-
/	

18%

EBITDA 27

28%

www.galaxyentertainment.com