



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Semiconductor Manufacturing International Corporation

Date Submitted 7 July 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00981 Description : _____

	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	<u>50,000,000,000</u>	<u>\$0.0004</u>	<u>\$20,000,000.00</u>
Increase/(decrease)	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u>50,000,000,000</u>	<u>\$0.0004</u>	<u>\$20,000,000.00</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	42,187,481,456	N/A	N/A	N/A
Increase/ (decrease) during the month	2,836,000	N/A	N/A	N/A
Balance at close of the month	42,190,317,456	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Options						
Exercise price:						
HK\$0.1764~						
HK\$0.64	-	2,433,500	-	2,074,010	2,433,500	494,358,359
(10/03/2004)						
Ordinary shares						
(Note 1)						
2. Options						
Exercise price:						
(13 /06 /2013)						
Ordinary shares				838,013		48,892,234
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
				Total A. (Ordinary shares)	2,433,500	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)			HKD 861,452.60			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000						
Zero Coupon Convertible						(Note A)
Bonds due 2018	US\$	200,000,000	--	200,000,000	--	1,946,817,325
		ISIN Code: XS0987076899				
Stock code (if listed)	(SGX-ST)					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion price	HK\$0.7965 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. US\$86,800,000						
Zero Coupon Convertible						(Note A)
Bonds due 2018	US\$	86,800,000	--	86,800,000	--	844,918,718
		ISIN Code: XS0987076899				
Stock code (if listed)	(SGX-ST)					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.7965 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(17/02/2014)					
3. US\$95,000,000						
Zero Coupon Convertible						(Note A)
Bonds due 2018	US\$	95,000,000	--	95,000,000	--	924,738,230
		ISIN Code: XS0987076899				
Stock code (if listed)	(SGX-ST)					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.7965 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. US\$22,200,000						
Zero Coupon Convertible						(Note A)
Bonds due 2018	US\$	22,200,000	--	22,200,000	--	216,096,723
		ISIN Code: XS0987076899				
Stock code (if listed)	(SGX-ST)					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.7965 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(05/11/2014)					
			Total C. (Ordinary shares)			N/A
			(Preference shares)			N/A
			(Other class)			N/A

(Note A) Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of HK\$0.7965 per share. The translation of HK\$ into US\$ is used on a fixed exchange rate of HK\$7.7532 to US\$1.00. According to the Terms and Conditions of the Convertible Bonds, the Conversion Period commences on 18 December 2013.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Equity Incentive Plan Restricted Share Units _____ _____ _____ (10/ 03/ 2004) _____ Ordinary shares (<i>Note 1</i>)	172,500	
2. Equity Incentive Plan Restricted Share Units _____ _____ _____ (13 / 06 / 2013) _____ Ordinary shares (<i>Note 1</i>)	230,000	1,455,418
3. N/A _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
_____ Total D. (Ordinary shares) _____ (Preference shares) _____ (Other class)	402,500	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
5.	Scrip dividend	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>	
				Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	
				Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
8.	Consideration issue	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other	Class of shares issuable (<i>Note 1</i>) <u>N/A</u> At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
		Total E. (Ordinary shares) <u>N/A</u>	
		(Preference shares) <u>N/A</u>	
		(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,836,000
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

