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JINGRUI HOLDINGS LIMITED

景瑞控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01862)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of Jingrui Holdings Limited (the “**Company**”) dated June 22, 2016 in respect of the proposed investment in Xiamen International Bank Co., Ltd. (the “**Announcement**”). Unless otherwise stated herein, terms and expressions used herein shall have the same meaning as used in the Announcement.

The Board of the Company wishes to supplement the information provided in the Announcement with the following:

1. The Consideration for the Subscription was negotiated on an arm’s length basis between the Company and Xiamen International Bank with reference to, among others, the audited net asset value per share attributable to shareholders of Xiamen International Bank as at December 31, 2015, i.e. RMB3.97 (equivalent to approximately HK\$4.67) per share. The consideration per share amounted to RMB4.80 (equivalent to approximately HK\$5.65), representing approximately a 21% premium over the audited net asset value per share attributable to shareholders of Xiamen International Bank as at December 31, 2015.
2. The audited net asset value attributable to shareholders of Xiamen International Bank as at December 31, 2015 was approximately RMB25,381 million, representing the book value of the Xiamen International Bank.

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board
Jingrui Holdings Limited
Yan Hao Chen Xin Ge
Co-chairmen

Hong Kong, June 24, 2016

As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Chen Xin Ge, Yang Tie Jun and Xu Chao Hui, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.

* *For identification purpose only*