

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: Sunrise (China) Technology Group Limited

Stock code (ordinary shares): 8226

The information sheet contains particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24th June 2016.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 19th July 2002

Name of Sponsor(s) : Nil

Names of directors : Executive Directors:
Mr. Ma Arthur On-hing
Mr. Shan Biao
Mr. Mui Wai Sum
Ms. Kwan Kar Ching
Ms. Hsin Yi-Chin

Independent Non-Executive Directors:

Mr. Ho Chun Kit Gregory
Mr. Ho Wai Shing
Mr. Hung Cho Sing

Name(s) of substantial shareholders (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Shareholder	No. of Shares	Percentage of issued share capital
		Ms. Wong Ka Man	139,794,315	10.24%
		Like Capital Limited	305,263,157	22.36%

Name(s) of the company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st December

Registered address : Cricket Square
Hutchins Drive,
P.O. Box 2681,
Grand Cayman, KY1-1111,
Cayman Islands

Head office and principal place of address : Units 01-02, 13/F,
Dah Sing Financial Centre,
108 Gloucester Road,
Wanchai, Hong Kong

Web-site address : www.sunrisechina-tech.com

Principal share registrar and transfer office : Royal Bank of Canada Trust Company (Cayman) Limited
4th Floor, Royal Bank House,
24 Shedden Road, George Town,
Grand Cayman KY1-1110,
Cayman Islands

Hong Kong branch share registrar and transfer office : Union Registrars Limited
Suites 3301-04, 33/F., Two Chinachem Exchange Square,
338 King's Road, North Point, Hong Kong

Auditors : CCTH CPA Limited
Certified Public Accountants
Unit 5-6, 7/F., Greenfield Tower, Concordia Plaza,
1 Science Museum Road, Tsim Sha Tsui, Kowloon, Hong Kong

B. Business activities

The Group is principally engaged in (i) manufacturing and sales of straw briquettes, (ii) trading of commodities, (iii) trading of garment accessories, (iv) manufacturing and trading of LED digital display products, and (v) investment in securities.

C. Ordinary shares

Number of ordinary shares in issue : 1,365,029,446 shares

Par value of ordinary shares in issue : HK\$0.01 each

Board lot size : 4,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Share Options : Pursuant to the share option scheme adopted by the Company on 8th July 2002, there are outstanding 21,200,000 share options entitling the holders of the share options to subscribe for 21,200,000 shares of the Company at the exercise price of HK\$0.666 per share. The share options will expire on 24th November 2020.

Convertible Bonds : The three-year unsecured 3% interest bearing convertible bonds in the aggregate principal amount of HK\$31,000,000 are held by Ms. Wong Ka Man, a professional investor and an independent third party (as defined in the GEM Listing Rules).

The number of new shares of the Company to be issued upon immediately full conversion of the outstanding convertible bonds is 326,315,789 shares at the conversion price of HK\$0.095.

Unlisted Warrants : On 9th August 2011, the 40 warrants were issued to Concept Capital Management Limited at proceeds of HK\$800,000. Each warrant shall be exercisable in denomination of HK\$1,000,000 and the integral multiples thereof at the warrant exercise price. The number of new shares of the Company to be issued upon full exercise of the outstanding warrants is 136,565,381 shares at the latest adjusted exercise price of HK\$0.2929.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material aspects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate and misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

Ma Arthur On-hing

Shan Biao

Mui Wai Sum

Kwan Kar Ching

Hsin Yi-Chin

Ho Chun Kit Gregory

Ho Wai Shing

Hung Cho Sing

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*