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Jin Bao Bao Holdings Limited
金寶寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01239)

**UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS;
DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER;
AND
CHANGE OF SINGLE LARGEST SHAREHOLDER**

This announcement is made by Jin Bao Bao Holdings Limited (the “**Company**”) pursuant to Rule 13.10 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has noted the increase in the price and trading volume of the shares (the “**Shares**”) of the Company today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed below in this announcement, the Board confirms that it is not aware of any reasons for these price or trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board, after trading hours, received a notification from Trend Rich Enterprises Limited (“**Trend Rich**”), the substantial shareholder of the Company (as defined in the Listing Rules), that on 17 June 2016, it has disposed of 2,100,000,000 Shares to Mr. Huang Youlong (“**Mr. Huang**”), who are third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules) off-market at HK\$0.3 per Share (the “**Disposal**”).

Immediately before the Disposal, Trend Rich held 2,100,000,000 Shares, representing 20.59% of the issued share capital of the Company. Immediately upon completion of the Disposal, Trend Rich ceased to hold any shareholding interest in the Company and Mr. Huang became the single largest shareholder and substantial shareholder of the Company.

Based on the publicly available information, Mr. Huang is the non-executive director of Reorient Group Limited (a company listed on the Stock Exchange with stock code: 376). Mr. Huang is also the chairman of Damo Gold Ocean Group Limited, the chairman of Mongolian Desert Resources LLC. and the chairman of Grand Asia Pacific Investment Holding Pte. Ltd..

The Directors do not expect the Disposal to have any material impact on its business or operations.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
Jin Bao Bao Holdings Limited
Xie Yan
Chairperson and Executive Director

Hong Kong, 17 June 2016

As at the date of this announcement, the board of the Directors comprises Ms. Xie Yan and Mr. He Xiaoming as executive Directors; Mr. Lee Chi Hwa, Joshua, Mr. Lam Chi Wai and Mr. Chan Chun Kau as independent non-executive Directors.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.