



## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( t t e s u r r e n o y	Authorised share capital ( t t e s u r r e n o y
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( t t e s u r r e n o y	Authorised share capital ( t t e s u r r e n o y
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (H : 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<b>727,853,637</b>	_____	_____	_____
Increase/ (decrease) during the month	<b>3,639,268,185</b>	( o t e		
Balance at close of the month	<b>4,367,121,822</b>	_____	_____	_____

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled/ Lapsed	Adjusted		
1. Share Option Scheme Exercise price: HK\$1.5459 (11/04/2013) Ordinary shares				6,087,000	-	21,112,920
( <i>ote</i>						
2. Share Option Scheme Exercise price: HK\$1.3277 (25/11/2013 ) Ordinary shares				3,043,500	-	10,556,460
( <i>ote</i>						
3. Share Option Scheme Exercise price						



Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Repaid/ Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>ote</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>ote</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>ote</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>ote</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
Total C. (Ordinary shares) _____ - (Preference shares) _____ (Other class) _____						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. <i>Resolutions of 3, 3, 8, 8 resolutions in respect of the subscription price of HK\$0.4 per share in relation to the issue of (i) 3, 3, 8, 8 shares for every one (existing) share held on the record date as defined in the Company's memorandum and articles of association, as revised and amended prospectus dated 3 December. Despite of certificates for the resolutions were issued on 7 January.</i></p> <p>SGM date (18/12/2015)</p> <p>Ordinary shares (note)</p>	<p><b>3,639,268,185</b></p>	
<p>2. _____</p> <p>_____</p> <p>_____ ( / / )</p> <p>_____ shares (note)</p>		
<p>3. _____</p> <p>_____</p> <p>_____ ( / / )</p> <p>_____ shares (note)</p>		
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>		

## Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price :	State currency	<u>HK\$0.14</u>	Class of shares issuable ( <i>otg</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (27 / 01 / 2016) (18 / 12 / 2015)	<u>3,639,268,185</u>	
						( <i>otg</i> )		
2.	Open offer	At price :	State currency	_____	Class of shares issuable ( <i>otg</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )	
3.	Placing	At price :	HK\$	_____	Class of shares issuable ( <i>otg</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )	
4.	Bonus issue				Class of shares issuable ( <i>otg</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	( / / )	( / / )

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable ( <i>ote</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
6.	Repurchase of shares		Class of shares repurchased ( <i>ote</i> ) Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
7.	Redemption of shares		Class of shares redeemed ( <i>ote</i> ) Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
8.	Consideration issue	_____	Class of shares issuable ( <i>ote</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____



For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable ( <i>ote</i> ) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	( / / )	
10. Other Convertible bonds	HK\$	Class of shares issuable ( <i>ote</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
			Total E. (Ordinary shares)	<u>3,639,268,185</u>
			(Preference shares)	<u>--</u>
			(Other class)	<u>--</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<b>3,639,268,185</b>
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
<i>(These figures should be set out in the "Consolidated Receipt" section of the prospectus.)</i>		

Remarks (if any):

Note: The ssue of 3, 3, 8, 8 shares is res t the sub script on pr ee H . 4 per shares  
is re on the s s of f e ( shares is res for e ery one ( existng is rehed on the record te s  
det ad n the Co p ny's nnoun e ent d ted o e er , r r d ted Dese er  
nd prospetus d ted 3 Dese er . Desp th of ert f tes for the shares is res -ws on 7  
J nry .

Note: The exercise pr ee of the outst ndng is re opt ons nd the nu er of ne-w shares of the ssuer -ly  
y e ssued pursu nt hereto d een djsted s resut of the shares ssue.

Note: The exercise pr ee of the outst ndng -wrr nts nd the nu er of ne-w shares of the ssuer -ly  
y e ssued pursu nt hereto d een djsted s resut of the shares ssue.

Submitted by: Tse Kwok Fai, Sammy

Title: Executive Director & CEO  
(Director, Secretary or other duly authorised officer)

Note:

. t te the s s of shares (e.g. ord n ry, preference or oher .

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