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CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1217)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING BY SUBSTANTIAL SHAREHOLDER

This is a voluntary announcement made by China Innovation Investment Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 1 February 2016, the Company was informed by Haitong Guotai Management Scheme 1 * (上海海通證券資產管理海通國太 1 號定向管理計劃) (“**Haitong Guotai**”), a substantial shareholder of the Company, that it has acquired 662,720,000 ordinary shares of the Company (the “**Shares**”) from third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules) at an average price HK\$0.067 per Share (the “**Acquisition**”). The Acquisition was conducted off-market after trading hours.

Immediately after completion of the Acquisition and as at the date of this announcement, shareholding of Haitong Guotai has increased from 1,700,000,000 Shares, representing approximately 19.97% of the total issued share capital of the Company, to 2,362,720,000 Shares, representing approximately 27.75% of the total issued share capital of the Company.

By Order of the Board
China Innovation Investment Limited

Xiang Xin

Chairman and Chief Executive Officer

Hong Kong, 1 February 2016

As at the date of this announcement, the Executive Directors of the Company are Mr. Xiang Xin, Mr. Chan Cheong Yee and Mr. Li Zhou; the non-executive Directors are Mr. Kuk Peter Z, Mr. Jook Chun Kui Raymond, Mr. Ge Ming, Mr. Wang Wei and Mr. Sun Kuan Chi; the independent non-executive Directors are Mr. David Wang Xin, Mr. Zang Hong Liang and Mr. Lee Wing Hang; Ms. Kung Ching is an alternate director to Mr. Xiang Xin.

** For identification purpose only*