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G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

VERY SUBSTANTIAL DISPOSAL FURTHER DELAY IN DISPATCH OF CIRCULAR

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

As additional time is required for G-Resources to prepare and finalise the information to be included in the Circular, it is expected that the dispatch of the Circular to Shareholders will be further delayed to a date on or before Thursday, 18 February 2016.

Shareholders and potential investors should note that Completion of the Transaction is subject to, among other things, the fulfillment of certain conditions precedent, and may or may not proceed. Accordingly, Shareholders and potential investors are reminded to exercise caution when dealing in the securities of G-Resources.

GENERAL

Reference is made to (i) the announcement of G-Resources Group Limited (“**G-Resources**”) dated 23 November 2015 (the “**Announcement**”) in relation to, among other things, the proposed disposal of G-Resources’ interest in the Martabe Mine and certain of its subsidiaries which constitutes a very substantial disposal under Chapter 14 of the Listing Rules; and (ii) the announcement of G-Resources dated 7 December 2015 (the “**Delay Announcement**”) in respect of the delay in dispatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

FURTHER DELAY IN DISPATCH OF CIRCULAR

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Transaction and the Martabe Mine, and (ii) a notice of an SGM, will be dispatched to Shareholders in compliance with the Listing Rules as soon as possible.

As stated in the Delay Announcement, it was expected that the dispatch of the Circular to Shareholders would occur on or before 29 January 2016. However, as additional time is required for G-Resources to prepare and finalise the information to be included in the Circular, it is expected that the dispatch of the Circular to Shareholders will be further delayed to a date on or before Thursday, 18 February 2016.

By Order of the Board
G-Resources Group Limited
Chiu Tao

Chairman and Acting Chief Executive Officer

Hong Kong, 29 January 2016

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of G-Resources; and*
- (ii) Dr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of G-Resources.*

** For identification purpose only*