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Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8147)

VOLUNTARY ANNOUNCEMENT PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

The board of directors (the “**Board**”) of Millennium Pacific Group Holdings Limited (the “**Company**”) has been notified that, an aggregate of 25,000,000 shares of the Company (the “**Pledged Shares**”) held by CPIT Investments Limited (“**CPIT**”), the Company’s controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited), have been pledged on 24 November 2015 in favour of an independent third party (the “**Lender**”) as a security for a loan amount of HK\$31,250,000 provided by the Lender to CPIT. As of 24 November 2015 and the date of this announcement, the Pledged Shares represent approximately 0.48% of the issued share capital of the Company.

By Order of the Board of
Millennium Pacific Group Holdings Limited
Tang Wai Ting, Samson
Chairman

Hong Kong, 11 December 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Wai Ting, Samson, Ms. Leung Wai Hing, Ella and Mr. Mak Hing Keung, Thomas; the non-executive Directors of the Company are Mr. Tse Yee Hin, Tony and Dr. Li Ying; and the independent non-executive Directors of the Company are Ms. Chan Sze Man, Mr. Lee Wai Hung, Mr. Ng Ka Chung, and Ms. Eugenia Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website (www.hkgem.com) for at least seven days from the date of its posting and on the Company’s website at (www.cpit.com.hk).