Public Offer — HK eIPO White Form Service Provider Application Form 公開發售 — 網上白表服務供應商申請表格

Please use this application form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.

如　閣下為網上白表服務供應商並代表相關申請人申請認購公開發售股份，請使用本申請表格。

CLEAR LIFT HOLDINGS LIMITED
焯陞企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

（於開曼群島註冊成立的有限公司）

SHARE OFFER
股份發售

Number of Offer Shares	:	250,000,000 Shares (subject to the Adjustment Options)
Number of Public Offer Shares	:	25,000,000 Shares (subject to reallocation)
Number of Placing Shares	:	141,744,000 New Shares and 83,256,000 Sale Shares (subject to reallocation and Adjustment Options)
Offer Price	:	Not more than HK$0.48 per Offer Share and not less than HK$0.32 per Offer Share (payable in full on application in Hong Kong dollars) plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%
Nominal value	:	HK$0.01 per Share
Stock code	:	1341

發售股份數目	：	250,000,000股股份（視乎調節選擇權而定）
公開發售股份數目	：	25,000,000股股份（視乎重新分配而定）
配售股份數目	：	141,744,000股新股份及83,256,000股待售股份（視乎重新分配及調節選擇權而定）
發售價	：	不多於每股發售股份0.48港元及不少於每股發售股份0.32港元（須於申請時以港元繳足），另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費
面值	：	每股股份0.01港元
股份代號	：	1341

Please read carefully the prospectus of CLEAR LIFT HOLDINGS LIMITED (the "Company") dated 30 November 2015 (the "Prospectus") (in particular, the section headed "How to Apply for Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Stock Exchange, HKSCC, the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" in the section headed "How to apply for Public Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold except pursuant to an exemption from, or in a transaction not subject to, the registration requirement under the U.S. Securities Act. No offer of the Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

在填寫本申請表格前，請細閱焯陞企業控股有限公司(「本公司」)於二零一五年十一月三十日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請公開發售股份」一節)及刊於本申請表格背面的指引。除非本申請表格另有定義，否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。聯交所、香港結算、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請公開發售股份」一節「個人資料」一段，當中載有本公司及其香港股份過戶登記分處有關個人資料及遵守《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國出售股份的要約。公開發售股份未曾亦不會根據美國《證券法》登記，除非獲豁免遵守美國《證券法》登記規定或並非受該等登記規定規限的交易，概不得提呈發售或出售。公開發售股份不會在美國境內公開發售。

在任何根據有關法律不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得以任何方式發送或派發或複製(全部或部分)本申請表格及招股章程。本申請表格及招股章程僅致予　閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國《證券法》或其他司法權區的適用法律。

To: CLEAR LIFT HOLDINGS LIMITED
RHB Securities Hong Kong Limited ("RHB Securities")
RHB Capital Hong Kong Limited ("RHB Capital")
The Public Offer Underwriters

致：焯陞企業控股有限公司
興業金融證券有限公司(「興業金融證券」)
興業金融融資有限公司(「興業金融融資」)
公開發售包銷商

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We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- **enclose** payment in full for the Public Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying for has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing, nor otherwise participate in the Placing;
- **understand** that these declarations and representations will be relied upon by the Company and RHB Securities in deciding whether or not to make any allotment of Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) (where applicable) and/or refund cheque(s) and/or e-Auto Refund payment instruction(s) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them;
- **represent**, **warrant** and **undertake** that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, RHB Capital, RHB Securities, the Joint Bookrunners, the Public Offer Underwriters and their respective directors, advisers and agents and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

吾等確認，吾等已(i)遵守《電子公開發售指引》及透過銀行／股票經紀遞交**網上白表**申請的運作程序以及與吾等就公開發售提供**網上白表**服務有關的所有適用法例及規例(不論屬法定或其他者)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在　貴公司組織章程細則規限下，**申請**以下數目的公開發售股份；
- **夾附**申請認購公開發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- **確認**相關申請人已承諾及同意接納所申請認購的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- **承諾及確認**相關申請人及相關申請人為其利益而代為提出申請的人士並無申請或接納或表示有意認購或收取或獲配售或獲分配(包括有條件及／或暫時)亦不會申請或接納或表示有意認購配售下的任何發售股份或以其他方式參與配售；
- **明白**　貴公司及興業金融證券將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；
- **授權**　貴公司將相關申請人的姓名／名稱列入　貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並(在符合本申請表格及招股章程所載條款及條件的情況下)根據本申請表格及招股章程所載程序以普通郵遞方式寄發任何股票(如適用)及／或退款支票及／或電子自動退款指示，郵誤風險概由該相關申請人承擔；
- 倘申請人使用單一銀行賬戶支付申請股款，**要求**任何電子自動退款指示將發送至申請付款賬戶內；
- **要求**任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人；
- **確認**各相關申請人已閱讀本申請表格及招股章程所載條款及條件以及申請手續，並同意受其約束；
- **聲明、保證及承諾**向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購公開發售股份，不會引致　貴公司須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定；
- **同意**本申請、任何對本申請的接納以及因而產生的合約，將受香港法律管轄及按其詮釋；及
- **同意**　貴公司、興業金融融資、興業金融證券、聯席賬簿管理人、公開發售包銷商及彼等各自的董事、顧問及代理人以及參與股份發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Signature 簽名	Date 日期
Name of applicant 申請人姓名／名稱	Capacity 身份

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We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買	Total number of Shares 股份總數	Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

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Total of **現夾附合共**		**cheques** **張支票**	Cheque number(s) 支票號碼
are enclosed for a total sum of **總金額為**	**HK$** **港元**		Name of bank 銀行名稱

4 Please use **BLOCK** letters 請用**正楷**填寫

Name of **HK eIPO White Form** Service Provider **網上白表**服務供應商名稱		
Chinese Name 中文名稱	**HK eIPO White Form** Service Provider ID **網上白表**服務供應商身份證明號碼	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	**For Broker use 此欄供經紀填寫** Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫