

Next Day Disclosure Return
(*Equity issuer - changes in issued share capital and/or share buybacks*)

Name of listed issuer: Chinese Strategic Holdings Limited

Stock code: 8089

Date submitted: 23 November 2015

*Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 17.27A of the Rules (the *imi*)*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 13.13(1).

Description of securities: Ordinary Shares

I.					
Issues of shares <i>(Notes 6 and 7)</i>	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue <i>(Notes 4, 6 and 7)</i>	Issue price per share <i>(Notes 1 and 7)</i>	Closing market price per share of the immediately preceding business day <i>(Note 5)</i>	% discount/ premium of issue price to market price <i>(Note 7)</i>
Opening balance as at <i>(Note 2)</i> 31 October 2015	810,414,000 Ordinary Shares				
<i>(Note 3)</i> Issuance and allotment of placing shares on 23 November 2015 pursuant to the Placing Agreement as referred to in the announcement of the Company dated 11 November 2015.	120,000,000 Ordinary Shares	14.81%	HK\$0.48	HK\$0.92 (Closing price as at 20 November 2015)	47.83% Discount
Share repurchases	N/A	N/A			
Closing balance as at <i>(Note 8)</i> 23 November 2015	930,414,000 Ordinary Shares				

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 17.27A or Monthly Return pursuant to rule 17.27B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *al issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
- 5.
6. *In the context of a repurchase of shares:*
 -
 - *s as a % of existing issued share capital before*
7. *In the context of a redemption of shares:*
 -
 - *s a % of existing issued share capital before*
 -
8. *The closing balance date is the date of the last relevant event being disclosed.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	N/A				
Total					

B. Additional information

- Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) _____
 - % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution _____%
- $$\frac{\text{(a) x 100}}{\text{issued share capital}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Lam Kwok Hing Wilfred
(Name)

Title: Director
(Director, Secretary or other duly authorised officer)