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*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 8089)**

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



The Board is pleased to announce that the Placing was completed on 23 November 2015 in accordance with terms and conditions of the Placing Agreement in which an aggregate of 120,000,000 Placing Shares have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are third parties independent of and not connected or acting in concert (as defined in the Takeovers Code) with any directors, chief executive or substantial shareholders of the Company or its subsidiaries and their respective associates (as defined under GEM Listing Rules), at the Placing Price of HK\$0.48 per Placing Share.

Reference is made to the announcement of the Company dated 11 November 2015 (the “**Announcement**”) in relation to the Placing. Terms used in this announcement have the same meanings as defined in the Announcement unless otherwise stated.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 23 November 2015. An aggregate of 120,000,000 Placing Shares, representing approximately 12.90% of the issued share capital of the Company immediately after completion of the Placing, have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are third parties independent of and not connected or acting in concert (as defined in the Takeovers Code) with any directors, chief executive or substantial shareholders of the Company or its subsidiaries and their respective associates (as defined under GEM Listing Rules), at the Placing Price of HK\$0.48 per Placing Share. Also, none of the Placees has become a substantial shareholder (as defined in the GEM Listing Rules) of the Company as a result of the Placing. The entire net proceeds from the Placing amount to approximately HK\$56 million will be used as general working capital of the Group.

## SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after completion of the Placing is as follows:

Name of Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of Shares	Approximate %	Number of Shares	Approximate %
<b>Public Shareholders:</b>				
Placees	-	-	120,000,000	12.90
Others	<u>810,414,000</u>	<u>100.00</u>	<u>810,414,000</u>	<u>87.10</u>
<b>Total</b>	<b><u>810,414,000</u></b>	<b><u>100.00</u></b>	<b><u>930,414,000</u></b>	<b><u>100.00</u></b>

By Order of the Board  
**Chinese Strategic Holdings Limited**  
**Lam Kwok Hing Wilfred**  
*Chairman and Executive Director*

Hong Kong, 23 November 2015

*As at the date hereof, the Company's executive Directors are Mr. Lam Kwok Hing Wilfred, J.P., (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Wang Chin Mong and Mr. Chow Fu Kit Edward.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and the Company website at [www.chinesestrategic.com](http://www.chinesestrategic.com) from the date of its publication.*