



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SEEC Media Group Limited

Date Submitted 03/08/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                        |                               |  |
|-------------------------------------|------------------------|-------------------------------|--|
| (1) Stock code :                    | <u>205</u>             | Description :                 | <u>SEEC MEDIA</u>                            |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>3,000,000,000</u>   | <u>HK\$0.10</u>               | <u>HK\$300,000,000.00</u>                    |
| Increase/(decrease)                 | <u>NIL</u>             |                               | <u>NIL</u>                                   |
| Balance at close of the month       | <u>3,000,000,000</u>   | <u>HK\$0.10</u>               | <u>HK\$300,000,000.00</u>                    |
| (2) Stock code :                    | <u>N/A</u>             | Description :                 | <u>N/A</u>                                   |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month       | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |   |   |   |
|-------------------------------------|---|---|---|
| Stock code :                        | <u>        N/A        </u>                      | Description :                                   | <u>        N/A        </u>                      |
|                                     | No. of preference shares                        | Par value<br>(State<br>currency)                | Authorised share capital<br>(State currency)    |
| Balance at close of preceding month | <u>  </u> | <u>  </u> | <u>  </u> |
| Increase/(decrease)                 | <u>  </u> | <u>  </u> | <u>  </u> |
| Balance at close of the month       | <u>  </u> | <u>  </u> | <u>  </u> |

## 3. Other Classes of Shares

|                                     |   |   |   |
|-------------------------------------|---|---|---|
| Stock code :                        | <u>        N/A        </u>                      | Description :                                   | <u>        N/A        </u>                      |
|                                     | No. of other classes of shares                  | Par value<br>(State<br>currency)                | Authorised share capital<br>(State currency)    |
| Balance at close of preceding month | <u>  </u> | <u>  </u> | <u>  </u> |
| Increase/(decrease)                 | <u>  </u> | <u>  </u> | <u>  </u> |
| Balance at close of the month       | <u>  </u> | <u>  </u> | <u>  </u> |

Total authorised share capital at the end of the month (*State currency* :

  HK\$300,000,000.00  

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,124,515,172</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,124,515,172</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |



## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1. N/A   |                                 |   |                                  |  |  |  |
| ( / / )  |                                 |   |                                  |  |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |  |  |  |
| Subscription price                                       |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |  |
| 2. N/A   |                                 |   |                                  |  |  |  |
| ( / / )  |                                 |   |                                  |  |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |  |  |  |
| Subscription price                                       |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |  |
| 3. N/A   |                                 |   |                                  |  |  |  |
| ( / / )  |                                 |   |                                  |  |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |  |  |  |
| Subscription price                                       |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |  |
| 4. N/A   |                                 |   |                                  |  |  |  |
| ( / / )  |                                 |   |                                  |  |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |  |  |  |
| Subscription price                                       |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |  |
| Total B.   |                                 |   |                                  | (Ordinary shares) N/A                  |  |  |
|  |                                 |   |                                  | (Preference shares) N/A                |  |  |
|  |                                 |   |                                  | (Other class) N/A                      |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| 2. N/A<br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| 3. N/A<br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>N/A  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A<br>N/A  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A<br>N/A  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>N/A  |



For Main Board and GEM listed issuers

| Type of Issue  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | N/A  | N/A   |
| 10. Other (Please specify)   | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  | N/A  | N/A   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) NIL |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |         |

Remarks (if any):

N/A

Submitted by: Tricor Secretaries Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*