

**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

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**Company name:** Millennium Pacific Group Holdings Limited

**Stock code (ordinary shares):** 8147

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 July 2015

**A. General**

Place of incorporation: Cayman Island

Date of initial listing on GEM: 18 July 2014

Name of Sponsor(s): Ample Capital Limited

Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	Executive Directors:	Mr. Tang Wai Ting Samson Ms. Leung Wai Hing Ella Mr. Mak Hing Keung Thomas
	Non-Executive Directors:	Mr. Tse Yee Hin Tony Dr. Li Ying
	Independent Non-Executive Directors:	Mr. Ng Ka Chung Mr. Lee Wai Hung Ms. Eugenia Yang Ms. Chan Sze Man

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity nature of interest	Number of Share	Approximate percentage of interest in our Company
	Mr. Tang Wai Samson	Interest of controlled corporation (Note 1)	459,000,000 (long position)	43.9%
	Ms. Chan Kai Hei	Interest of spouse (Note 1)	459,000,000 (long position)	43.9%
	CPIT Investments Limited	Beneficial owner	459,000,000 (long position)	43.9%
	Mr. Kor Sing Mung Michael	Interest of controlled corporation (Note 2)	241,000,000 (long position)	23.0%
	MK Investments Limited	Interest of controlled corporation (Note 2)	241,000,000 (long position)	23.0%
	Seize Minute Limited	Beneficial owner	241,000,000 (long position)	23.0%

Note 1: As CPIT Investments Limited is beneficially owned as to 99% by Mr. Tang Wai Ting Samson and 1% by Ms. Chan Kai Hei, Mr. Tang Wai Ting Samson is deemed to be interested in the Shares held by CPIT Investments Limited under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"). Ms. Chan Kai Hei, being the spouse of Mr. Tang Wai Ting Samson, is deemed to be interested in all the Shares that Mr. Tang Wai Ting Samson is interested in. Accordingly, each of Mr. Tang Wai Ting Samson and Ms. Chan Kai Hei is deemed to be interested in the Shares held by CPIT Investments Limited under the SFO.

Note 2: Seize Minute Limited is beneficially owned as to 100% by MK Investments Limited. MK Investments Limited is wholly-owned by Mr. Kor Sing Mung Michael. Accordingly, Mr. Kor Sing Mung Michael and MK Investments Limited are deemed to be interested in the Shares held by Seize Minute Limited under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address: Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman, KY1-1108, Cayman Islands

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Head office and principal place of business: B3 Yucan Industrial Park, Lanzhu West Road, Export Processing Zone, Pingshan New District, Shenzhen, Guangdong Province, the PRC

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Web-site address (if applicable): www.cpit.com.hk

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Share registrar: Principal share registrar and transfer office in the Cayman Islands:

Appleby Trust (Cayman) Ltd.  
Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

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Auditors: World Link CPA Limited  
5<sup>th</sup> Floor, Far East Consortium Building  
121 Des Voeux Road Central  
Hong Kong

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### **B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal business of the Company and its subsidiaries (the "Group") is to engage in the research and development, manufacture and sale of consumer electronic products, such as GPS personal navigation devices, mobile internet devices and digital video recorders. The Group is an original equipment manufacturer or original design manufacturer of its products.

### **C. Ordinary shares**

Number of ordinary shares in issue: 1,045,560,000

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Par value of ordinary shares in issue: HK\$0.001each

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Board lot size (in number of shares): 4,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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### **D. Warrants**

Stock code: N/A

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Board lot size: N/A

Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

Mr. Chou Chiu Ho holds share options in respect of 19,440,000 shares of the Company under the Pre-IPO Share Options Scheme as at the date of this sheet.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Tang Wai Ting Samson  
Executive Director

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Leung Wai Hing Ella  
Executive Director

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Mak Hing Keung Thomas  
Executive Director

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Tse Yee Hin, Tony  
Non-Executive Director

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Li Ying  
Non-Executive Director

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Chan Sze Man  
Independent Non-Executive Director

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Lee Wai Hung  
Independent Non-Executive Director

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Ng Ka Chung  
Independent Non-Executive Director

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Eugenia Yang  
Independent Non-Executive Director

#### **NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*