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KAI YUAN HOLDINGS LIMITED

開源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1215)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL DISPOSAL

Reference is made to the announcement (the “Announcement”) of Kai Yuan Holdings Limited (the “Company”) dated 8 July 2015 in relation to a very substantial disposal. Unless otherwise stated, capitalised terms used herein shall bear the same meaning as those defined in the Announcement.

As set out in the Announcement, a circular (the “Circular”) containing the information required under the Listing Rules in relation to the Disposal was expected to be despatched to the Shareholders on or about 31 July 2015.

Since additional time is required for the preparation and finalisation of certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 14 August 2015.

By order of the Board
Kai Yuan Holdings Limited
Law Wing Chi, Stephen
Executive Director

Hong Kong, 31 July 2015

As at the date of this announcement, the board of the Company comprises Mr. Xue Jian and Mr. Law Wing Chi, Stephen (both being executive directors), Mr. Hu Yishi (being non-executive director) and Mr. Tam Sun Wing, Mr. Ng Ge Bun and Mr. He Yi (all being independent non-executive directors).