

RCG

RCG HOLDINGS LIMITED

(a company incorporated in Bermuda with limited liability)

(
(Stock Code: HKSE: 802)
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NOTIFICATION LETTER

30 July 2015

Dear Non-Registered Holder(s) ^(Note 1),

RCG Holdings Limited (the “Company”)

Notice of publication of Prospectus dated 30 July 2015 in relation to an open offer on the basis of five offer shares for every one consolidated share held on the record date at HK\$0.25 per offer share (“Current Corporate Communication”)

Current Corporate Communications rcg.todayir.com
and the HKExnews website at www.hkexnews.hk. You may access the Current Corporate Communications by
HKExnews website.

If you would like to receive the printed version of the Current Corporate Communications ^(Note 2), please complete the Request Form (which may also be downloaded from the websites mentioned above) on the reverse side and send it to the Company c/o Union Registrars Limited ^(if posted in Hong Kong). The address of Hong Kong Share Registrar is A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Request Form to rcg@unionregistrars.com.hk.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
RCG Holdings Limited
Li Jinglong
Director

* For identification purpose only

Note 1 : This letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2 : Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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