

# RCG

## RCG HOLDINGS LIMITED

(a company incorporated in Bermuda with limited liability)

(Stock Code: HKSE: 802)

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### NOTIFICATION LETTER

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30 July 2015

Dear Registered Shareholder(s) <sup>(Note 1)</sup>,

**RCG Holdings Limited (the "Company")**

**–Notice of publication of Prospectus Documents dated 30 July 2015 in relation to an open offer on the basis of five offer shares for every one consolidated share held on the record date at HK\$0.25 per offer share ("Current Corporate Communication")**

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at [rcg.todayir.com](http://rcg.todayir.com) and the website of HKExnews (the "HKExnews") at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by browsing through the Company's or HKExnews' website.

The printed version of the Current Corporate Communication is enclosed. If you would like to change another language version and/or means of receipt of all future Corporate Communications, please complete the Change Request Form on reverse side and send it to the Company c/o Union Registrars Limited (the "Hong Kong Share Registrar"), using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Hong Kong Share Registrar is A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. You may also send your request by email to [rcg@unionregistrars.com.hk](mailto:rcg@unionregistrars.com.hk). The Change Request Form may also be downloaded from the Company's website at [rcg.todayir.com](http://rcg.todayir.com) or the HKExnews' website at [www.hkexnews.hk](http://www.hkexnews.hk).

You are entitled at any time by reasonable prior notice in writing to the Company or the Hong Kong Share Registrar or by sending an email to [rcg@unionregistrars.com.hk](mailto:rcg@unionregistrars.com.hk) to change your choice of language and/or means of receipt of Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**RCG Holdings Limited**  
**Li Jinglong**  
Director

\* For identification purpose only

Note 1 : This letter is being sent to the registered shareholder(s) of the shares of the Company, whose names appear on the register of members of the Company. If you have sold or transferred your shares in the Company, please disregard this letter and the Change Request Form on its reverse side.

Note 2 : Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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