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(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8228)

NOTICE OF MEETING OF THE BOARD OF DIRECTORS

The board of directors (the “**Board**”) of National Arts Entertainment and Culture Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Unit Nos. 3011B – 3012, 30/F, West Tower Shun Tak Centre, Nos. 168 – 200 Connaught Road Central, Hong Kong on Tuesday, 12 May 2015 for the following purposes:

1. To consider and approve the unaudited first quarterly results (the “**First Quarterly Results**”) of the Company and its subsidiaries for the three months ended 31 March 2015;
2. To approve the announcement for the First Quarterly Results to be published on the website of Growth Enterprise Market and the website of the Company;
3. To consider the payment of dividend, if any;
4. To consider the closure of the register of members, if necessary; and
5. To transact any other business.

By Order of the Board

National Arts Entertainment and Culture Group Limited

Law Po Yee

Vice Chairperson, Executive Director and Chief Executive Officer

Hong Kong, 28 April 2015

As at the date of this announcement, the Directors are as follow

Chairman and Non-executive Director:

Mr. Sin Kwok Lam

Vice Chairperson, Executive Director and Chief Executive Officer:

Miss Law Po Yee

Executive Directors:

Mr. Chow Kai Weng

Miss Sin Ho Yee

Non-executive Director:

Mr. Li Sin Hung Maxim

Independent Non-executive Directors:

Mr. Chan Tin Lup Trevor

Mr. Chui Chi Yun Robert

Prof. Wong Lung Tak Patrick

Mr. Li Kit Chee

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company’s website at www.nationalarts.hk on the “Investor Relations” page.