

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Sincere Watch (Hong Kong) LimitedStock code: 444Date submitted: 16 April 2015

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) <u>31 March 2015</u>	3,460,000,000				
(Note 3) Allotment and issue of GM Placing Shares on 16 April 2015 pursuant to the GM Placing Agreement dated 29 March 2015 (details are set out in the Company's announcement dated 29 March 2015).	692,000,000	20%	HK\$0.61	HK\$2.75 (15 April 2015)	77.82% discount
Share repurchases	-	-			
Closing balance as at (Note 8) <u>16 April 2015</u>	4,152,000,000				

For Main Board listed issuers

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	_____				_____
Total	_____				_____

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) _____

2. % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution _____%

$$\frac{(a) \times 100}{\text{Number of shares in issue}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Chan Kwong Leung, Eric
(Name)

Title: Company Secretary
(Director, Secretary or other duly authorised officer)