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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that Mr. Chow Kim Hang resigned as the Company Secretary and ceased to act as an Authorised Representative of the Company with effect from 1 April 2015 and Mr. Sue Ka Lok, an Executive Director of the Company, has been appointed as the Company Secretary and an Authorised Representative of the Company with effect from 1 April 2015.

RESIGNATION OF COMPANY SECRETARY AND CESSATION TO ACT AS AUTHORISED REPRESENTATIVE

The Board of Directors (the “Board”) of China Strategic Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Mr. Chow Kim Hang (“Mr. Chow”) resigned as the Company Secretary and ceased to act as an authorised representative (“Authorised Representative”) of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) with effect from 1 April 2015.

Mr. Chow has confirmed to the Company that there is no disagreement with the Board and there is no matter in relation to his resignation as Company Secretary that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude and appreciation to Mr. Chow for his valuable contribution to the Company during his tenure of office.

APPOINTMENT OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board is pleased to announce that Mr. Sue Ka Lok (“Mr. Sue”), an Executive Director of the Company, has been appointed as the Company Secretary and an Authorised Representative of the Company with effect from 1 April 2015.

Set out below are the biographical details of Mr. Sue:

Mr. Sue, aged 49, joined the Group in November 2014 and has been appointed as an Executive Director of the Company since December 2014. Mr. Sue is also a director of various subsidiaries of the Company. He holds a Bachelor of Economics degree from The University of Sydney in Australia and a Master of Science in Finance degree from the City University of Hong Kong. Mr. Sue is a fellow member of the Hong Kong Institute of Certified Public Accountants, a certified practising accountant of the CPA Australia, a fellow member of both The Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators and an ordinary member of the Hong Kong Securities and Investment Institute. He has extensive experience in corporate management, finance, accounting and company secretarial practice. Mr. Sue is an executive director of BEP International Holdings Limited (“BEP International”) (stock code: 2326) and was the chief executive officer of BEP International until 10 January 2014. Mr. Sue was the chairman and a non-executive director of China Tycoon Beverage Holdings Limited (stock code: 209) until 4 November 2014 and 27 November 2014 respectively. Mr. Sue was an executive director and the chief executive officer of Mission Capital Holdings Limited (formerly known as Poly Capital Holdings Limited) (stock code: 1141) until 31 October 2014 and was also an executive director and the chairman of Hailiang International Holdings Limited (formerly known as Sunlink International Holdings Limited) (stock code: 2336) until 3 June 2014. All the shares of the above companies are listed on the Stock Exchange.

The Board would like to extend its warm welcome to Mr. Sue for taking up the new role in the Company.

By Order of the Board
CHINA STRATEGIC HOLDINGS LIMITED
Or Ching Fai
Chairman

Hong Kong, 1 April 2015

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.