



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

 For the month ended (dd/mm/yyyy) : 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Asiaray Media Group Limited

 Date Submitted 01/04/2015
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1993</u> Description : <u>---</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                   | <u>1,000,000,000</u>      | <u>0.10</u>                      | <u>100,000,000</u>                              |
| Increase/(decrease)                                   | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month                         | <u>1,000,000,000</u>      | <u>0.10</u>                      | <u>100,000,000</u>                              |
| (2) Stock code : <u>N/A</u> Description : _____       |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                   | _____                     | _____                            | _____   |
| Increase/(decrease)                                   | _____                     |                                  | _____   |
| Balance at close of the month                         | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 440,000,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | ---                    | --- | ---                     | ---                            |
| Balance at close of the month         | 440,000,000            | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1. Share Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>(06/12/2014)</u>  |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   | Nil                       | Nil       | Nil                        | Nil    | Nil  | Nil   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>2.</u>  |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| <u>shares</u>  |                           |           |                            |        |  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>3.</u>  |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| <u>shares</u>  |                           |           |                            |        |  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | N/A                        |        |  |   |

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A   |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares _____                                    |                           |   |                            |                                     |  |   |
| issuable (Note 1) _____                                  |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date _____                                  |                           |   |                            |                                     |  |   |
| (if applicable)  |                           |   |                            |                                     |  |   |
| (dd/mm/yyyy) _____                                       |                           |   |                            |                                     |  |   |
| 2.   |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares _____                                    |                           |   |                            |                                     |  |   |
| issuable (Note 1) _____                                  |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date _____                                  |                           |   |                            |                                     |  |   |
| (if applicable)  |                           |   |                            |                                     |  |   |
| (dd/mm/yyyy) _____                                       |                           |   |                            |                                     |  |   |
| 3.   |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares _____                                    |                           |   |                            |                                     |  |   |
| issuable (Note 1) _____                                  |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date _____                                  |                           |   |                            |                                     |  |   |
| (if applicable)  |                           |   |                            |                                     |  |   |
| (dd/mm/yyyy) _____                                       |                           |   |                            |                                     |  |   |
| 4.   |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares _____                                    |                           |   |                            |                                     |  |   |
| issuable (Note 1) _____                                  |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date _____                                  |                           |   |                            |                                     |  |   |
| (if applicable)  |                           |   |                            |                                     |  |   |
| (dd/mm/yyyy) _____                                       |                           |   |                            |                                     |  |   |
| Total B. (Ordinary shares) N/A _____                     |                           |   |                            |                                     |  |   |
| (Preference shares) N/A _____                            |                           |   |                            |                                     |  |   |
| (Other class) N/A _____                                  |                           |   |                            |                                     |  |   |

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1. N/A   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ |                                |                                    |                            |   |  |   |
| 2.   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ |                                |                                    |                            |   |  |   |
| 3.   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ |                                |                                    |                            |   |  |   |
| 4.   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ |                                |                                    |                            |   |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |   |





For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   |
| 6.            | Repurchase of shares                                   | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | N/A   |
| 7.            | Redemption of shares                                   | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | N/A   |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  |   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| Total E.                   |  | (Ordinary shares) N/A  | (Preference shares) N/A   |
|                            |  | (Other class) N/A  |   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) N/A |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

