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泛亞環保集團有限公司
Pan Asia Environmental Protection Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 556)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the financial information currently available to the Board, it is expected to record profit for the year ended 31 December 2014 as compared with the loss recorded for the year ended 31 December 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Pan Asia Environmental Protection Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”, Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the financial information currently available to the Board, it is expected to record profit for the year ended 31 December 2014 as compared with the loss recorded for the year ended 31 December 2013.

Based on the information available to the Company immediately preceding the release of this announcement, the Board believes that the profit was mainly attributable to the substantial growth in revenue generated from the wood wool cement board business and an improvement in the gross profit margin generated from the sales of environmental protection products and equipment of the Group.

The Company is in the process of finalizing the consolidated annual results of the Group for the year ended 31 December 2014. The information contained in this announcement represents only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2014, and is not based on any figure or information audited or reviewed by the Company’s independent auditor. Such information may differ from the audited consolidated annual results for the year ended 31 December 2014.

Shareholders of the Company and potential investors are advised to refer to details in the annual results announcement of the Company for the year ended 31 December 2014 which is expected to be published by the end of March 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Pan Asia Environment Protection Group Limited
Jiang Quanlong
Chairman

Hong Kong, 20 March 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. JIANG Quanlong

Mr. JIANG Lei

Mr. FAN Yajun

Independent Non-Executive Directors:

Mr. LAI Wing Lee

Mr. LEUNG Shu Sun, Sunny

Professor WANG Guozhen