

Company No.: 301887

COMPANIES ORDINANCE
(Chapter 622)

AsiaGraphics Limited

NOTICE OF REDUCTION OF SHARE CAPITAL

NOTICE IS HEREBY given that pursuant to Section 218 of the Companies Ordinance that:

1. AsiaGraphics Limited has approved a reduction of its share capital by a special resolution of the Company passed on 29 January 2018 (the "Special Resolution").
2. The issued and paid up share capital of the Company will be reduced from HK\$ 19,995,000 to HK\$ 19,992,500 by the reduction of 2,500 ordinary shares. Accordingly, 2,000 ordinary shares at HK\$2,000.00 held by Glentree Limited and 500 ordinary shares at HK\$500.00 held by China Venture Management Co will be cancelled.
3. Copies of the Special Resolution and the Solvency Statement made by the Directors of the Company as required by Sections 206 and 216(1) of the Companies Ordinance in relation to such reduction of share capital are available for inspection during office hours at the Company's registered office at Room 1401, 14/F., New World Tower I, 18 Queen's Road Central, Hong Kong.
4. Any member of the Company who did not consent to or vote in favour of the said special resolution or any creditor of the Company may, within 5 weeks after the date of the Special Resolution, apply to the Court under section 220 of the Companies Ordinance for cancellation of the Special Resolution.

Dated: 29 January 2018

For and on behalf of the Board
AsiaGraphics Limited



CHENG Kam Chiu, Stewart
Director