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FINET GROUP LIMITED
財華社集團有限公司

(Incorporated in the Cayman Island and continued in Bermuda with limited liability)

(Stock code: 8317)

**POLL RESULT OF THE ADJOURNED SPECIAL GENERAL MEETING
OF
THE COMPANY RECONVENED AND HELD ON 11 JULY 2017**

The Board is pleased to announce that the resolution set out in the Notice contained in the Circular was duly passed by the Shareholders by way of poll at the Reconvened SGM held on 11 July 2017.

References are made to (1) the circular (the “**Circular**”) of Finet Group Limited (the “**Company**”) dated 23 May 2017; (2) the announcement in relation to this major transaction and the reconvening of the adjourned special general meeting (the “**Reconvened SGM**”) dated 26 June 2017 (the “**Announcement**”); and (3) and the notice of the Reconvened SGM (the “**Notice**”) to the shareholders of the Company (the “**Shareholders**”) dated 26 June 2017. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE SGM

The Board is pleased to announce that the proposed resolution (the “**Proposed Resolution**”) set out in the Notice was duly passed by way of poll by the Shareholders at the Reconvened SGM held on 11 July 2017. The Hong Kong branch share registrar of the Company, Computershare Hong Kong Investor Services Ltd., was appointed as the scrutineer at the Reconvened SGM for the purpose of vote-taking. The Board is pleased to announce that the Proposed Resolution at the Reconvened SGM was duly passed by the Shareholders by way of poll at the Reconvened SGM. The full text of the resolution was set out in the Notice.

The poll result in respect of the Proposed Resolution based on the voting papers submitted by holders present and voting in respect of the resolution was as follows:

| Ordinary Resolution | | Number of shares (Approximate %) | |
|---------------------|------------------------------------------------------------------|-------------------------------------|-----------|
| | | For | Against |
| 1. | To approve the Pink Angel Disposal (as defined in the Circular). | 333,376,367 (100%) | 0 (0%) |

As Ms. Lo and her associates did not abstain from voting at the special general meeting held on 12 June 2017, the 249,897,842 Shares held by Ms. Lo and her associates were included in the voting papers which were given before the special general meeting held on 12 June 2017. As such, the poll result in respect of the Proposed Resolution, discounting the total number of Shares that Ms. Lo and her associates held, being 249,897,842 Shares, which were included in the voting papers but should be excluded as they had abstained from voting, was as follows:

| Ordinary Resolution | | Number of shares (Approximate %) | |
|---------------------|------------------------------------------------------------------|-------------------------------------|-----------|
| | | For | Against |
| 1. | To approve the Pink Angel Disposal (as defined in the Circular). | 83,478,525 (100%) | 0 (0%) |

As at the date of the Reconvened SGM, the total number of Shares in issue was 528,980,880 which was the total number of shares entitling the Shareholders to attend and vote for or against the Proposed Resolution at the Reconvened SGM. As more than 50% of the votes were cast in favor of Proposed Resolution no. 1, it was duly passed as an ordinary resolution of the Company by the Shareholders at the Reconvened SGM.

As provided for in the Announcement, despite the interests of Ms. Lo are in line with the other Shareholders in relation to the Pink Angel Disposal and has obtained no benefit or fee or security from the Group in guaranteeing the obligations of the Pink Angel Vendor under the Pink Angel Provisional Agreement and the Pink Angel Formal Agreement, since Ms Lo is considered to be materially interested in the transaction by her agreeing to give the guarantee, solely for the purpose of dispelling any doubts any Shareholder may have about the Pink Angel Disposal, she and her associates have abstained from voting in favour of the Pink Angel Disposal at the Reconvened SGM. Therefore, the Shares held by Ms. Lo and her associates should not be counted for the purpose of calculating the votes on the Proposed Resolution. Saved as disclosed, no other Shareholder was required to abstain from voting in favour of the Proposed Resolution at the Reconvened SGM as set out in the GEM Listing Rules and there was no other Shareholder that was required to abstain from voting or to attend and abstain from voting at the Reconvened SGM under the GEM Listing Rules.

By order of the Board
Finet Group Limited
Lo Yuk Yee
Chairman and Executive Director

Hong Kong, 11 July 2017

As at the date of this announcement, the executive Directors are Ms. Lo Yuk Yee, Mr. Chow Wing Chau and Mr. Yiu Wing Hei; and the independent non-executive Directors are Mr. Wong Wai Kin, Mr. Siu Siu Ling, Robert and Mr. Leung Chi Hung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the day of its posting and on the website of the Company at www.finet.hk.