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財華社
FINET

FINET GROUP LIMITED

財華社集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8317)

FURTHER EXTENSION OF LONG STOP DATE OF PROPOSED SUBSCRIPTION OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcements of Finet Group Limited (the “**Company**”) dated 27 July 2015, 4 September 2015, 8 September 2015, and 29 September 2015 (the “**Announcements**”) and the circular of the Company dated 14 October 2015 (the “**Circular**”) in relation to, among other things, the Subscription of the Convertible Bonds in the aggregate principal amount of HK\$69,696,000 in four separate batches of HK\$17,424,000 each. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

EXTENSION OF LONG STOP DATE

On 27 November 2015, the Company and the Subscriber have agreed in writing to further extend the Long Stop Date from 30 November 2015 to 31 December 2015 as additional time is required for, among others, the approval process (as due diligence) by the Subscriber pursuant to Clause 2.1.9 of the Subscription Agreement concerning the Convertible Bonds. Save and except for the aforesaid extension of the Long Stop Date, all other terms of the Subscription Agreement shall remain unchanged.

By order of the Board
Finet Group Limited
Lo Yuk Yee

Chairman and Executive Director

Hong Kong, 27 November 2015

As at the date of this announcement, the executive Directors are Ms. Lo Yuk Yee, Mr. Chow Wing Chau and Mr. Yiu Wing Hei, and the independent non-executive Directors are Mr. Wong Wai Kin, Mr. Siu Siu Ling, Robert and Mr. Leung Chi Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there and no other matter the omission of which would make any statement herein or this announcement misleading or deceptive.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the day of its posting and on the website of the Company at www.finet.hk.