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FINET GROUP LIMITED

財華社集團有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 08317)

CONNECTED TRANSACTION SUPPLEMENTAL AGREEMENT IN RELATION TO THE SUBSCRIPTION OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcement of Finet Group Limited (the “Company”) dated 8 September 2015 (the “Announcement”) in relation to the Subscription. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

THE SUPPLEMENTAL AGREEMENT

On 29 September 2015 (after trading hours), the Company and the Subscriber entered into a supplemental agreement (the “Supplemental Agreement”) to the Subscription Agreement to amend certain terms and conditions of the Subscription Agreement, in particular, (1) the lowest possible conversion price of the Convertible Bonds; and (2) the manner of the Subscription as set out in the paragraphs headed “Principal Terms of the Convertible Bonds” and “Completion” respectively under the section headed “ISSUE OF CONVERTIBLE BONDS” in the Announcement.

Amendments to the Lowest Possible Conversion Price

Pursuant to the Supplemental Agreement, the Conversion Price shall be subject to the reset and adjustments mechanisms as set out in the paragraphs headed “Principal Terms of the Convertible Bonds”, but the Conversion Price in any event shall not be lower than the par value of the ordinary shares of the Company.

Amendments to the Definitions in the Announcement

Pursuant to the Supplemental Agreement, the following definitions in the Announcement shall be amended, modified, supplemented and superseded with the following meanings:

“Completion Date —
First Batch” within 14 Business Days from the day on which all the conditions precedent to the Subscription Agreement are satisfied and fulfilled

“Completion Date —
Second Batch” within one month from the Completion Date — First Batch

“Completion Date —
Third Batch” within one month from the Completion Date — Second Batch

“Completion Date —
Fourth Batch” within one month from the Completion Date — Third Batch

Save for the information disclosed above, all relevant terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.

By Order of the Board

Lo Yuk Yee

Chairman and Executive Director

Hong Kong, 29 September 2015

As at the date of this announcement, the executive Directors are Ms. Lo Yuk Yee, Mr. Chow Wing Chau and Mr. Yiu Wing Hei, and the independent non-executive Directors are Mr. Wong Wai Kin, Mr. Siu Siu Ling, Robert and Mr. Leung Chi Hung.

This document, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this document is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.