

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



財華社
FINET

FINET GROUP LIMITED

財華社集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8317)

Financial Advisor to the Company



WALLBANCK BROTHERS
Securities (Hong Kong) Limited

CONNECTED TRANSACTION SUPPLEMENTAL AGREEMENT IN RELATION TO THE SUBSCRIPTION OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcement of Finet Group Limited (the “**Company**”) dated 27 July 2015 (the “**Announcement**”) in relation to the Subscription. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

THE SUPPLEMENTAL AGREEMENT

On 4 September 2015 (after trading hours), the Company and the Subscriber entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Subscription Agreement to amend certain terms and conditions of the Subscription Agreement, in particular, (1) manner of the Subscription; and (2) completion of the Subscription as set out in the paragraphs headed “Subscription Agreement” and “Completion” respectively under the section headed “SUBSCRIPTION OF CONVERTIBLE BONDS” in the Announcement.

Manner of Subscription

Pursuant to the Supplemental Agreement, the Company shall create and issue the Convertible Bonds in an aggregate principal amount of HK\$69,696,000 in four separate batches of HK\$17,424,000 each and the Subscriber shall subscribe for the same at the issue price of 100% of the principal amount of the Convertible Bonds, being HK\$17,424,000 each on Completion Date — First Batch, Completion Date — Second Batch, Completion Date — Third Batch, and Completion Date — Fourth Batch respectively. The aggregate subscription price for the four batches of Convertible Bonds is HK\$69,696,000.

Amendments to the Completion

Pursuant to the Supplemental Agreement, subject to the fulfillment of the conditions set out in the paragraph headed “Conditions Precedent” in the Announcement, completion of the four batches of Convertible Bonds shall take place at or before 5:00 p.m. (Hong Kong time) on Completion Date — First Batch, Completion Date — Second Batch, Completion Date — Third Batch, and Completion Date — Fourth Batch respectively at the office of the Company.

Save for the information disclosed above, all relevant terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

- “Completion —
First Batch” completion of the subscription of the first batch Convertible Bonds
- “Completion —
Second Batch” completion of the subscription of the second batch Convertible Bonds
- “Completion —
Third Batch” completion of the subscription of the third batch Convertible Bonds
- “Completion —
Fourth Batch” completion of the subscription of the fourth batch Convertible Bonds
- “Completion Date —
First Batch” within three (3) months from the day on which all the conditions precedent to the Subscription Agreement are satisfied and fulfilled or such other date as the Company and the Subscriber may agree in writing
- “Completion Date —
Second Batch” within four (4) months from the Completion Date — First Batch or such other date as the Company and the Subscriber may agree in writing
- “Completion Date —
Third Batch” within four (4) months from the Completion Date — Second Batch or such other date as the Company and the Subscriber may agree in writing

“Completion Date — within four (4) months from the Completion Date — Third Batch or Fourth Batch” such other date as the Company and the Subscriber may agree in writing

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.

By Order of the Board
Lo Yuk Yee
Chairman and Executive Director

Hong Kong, 4 September 2015

As at the date of this announcement, the executive Directors are Ms. Lo Yuk Yee, Mr. Chow Wing Chau and Mr. Yiu Wing Hei, and the independent non-executive Directors are Mr. Wong Wai Kin, Mr. Siu Siu Ling, Robert and Mr. Leung Chi Hung.