

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Finet	Group Limited		
Date Submitted 03/10	0/2014		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> Des	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)		-	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

30/09/2014

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

HK\$150,000,000

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	440,818,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	440,818,880	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
(dd/mm/yyyy) and —		Movement duri	ng the month		- thereto	of the month
class of shares						or the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO				•		
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.49 per						
Ordinary				(750,000)		1,500,000
shares						
(Note 1)						
2 Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.50 per						
Ordinary						4,000,000
shares						
(Note 1)						
()						
(Note 1)			1.1. (0.11			
		To	otal A. (Ordin			
			•	ence shares)		
				Other class)	Nil	
Total funds raised dur	ing the month	from exercise of	of			

Warrants to Issue Shares of	of the Is	ssuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy	yy)	Currency of nominal value	Nominal value at close of preceding month	Exercised / Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted Warrant		HK\$	35,441,124	0	35,441,124	0	88,162,000
(as defined in the Company	v's		, ,		, ,		, ,
announcement dated 10/01/2012)	y 5						
(29/01/2017)							
Stock code (if listed) Class of shares		N/A					
issuable (Note 1)	Ordin	nary Shares					
Subscription price	HK\$0						
EGM approval date (if applicable)	Πιχψι	9.402					
(dd/mm/yyyy)		N/A					
2. N/A	·	·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				

For Main Board and GEM listed issuers

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					No. of new	
					shares of	No. of new
					issuer	shares of issuer
					issued	which may be
					during the	issued pursuant
]	Nominal value	;		month	thereto as at
	Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
Description of warrants	nominal	preceding	Lapsed during	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	month	the month	month		
		To	otal B. (Ordin	ary shares) Nil		
(Preference shares) Nil						
(Other class) Nil						
			`	· -		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Nil	
INII	
	issuer issued during the month pursuant thereto

Ou	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	V		Class of shares issuable	e	_		
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	e Ordinary	y		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·			N/A	N/A
			Class of shares issuable (Note 1)	e	-		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	e			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(· · · · · · · · · · · · · · · · · · ·			N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
			Class of shares redeemed (Note 1)				_
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue	shares of issuer shar issued during iss the month whic pursuant thereto be is pursuant thereto there at cle	of new res of suer h may ssued suant eto as ose of month
		Class of shares issuable Ordinary (Note 1)	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		<u>N/A</u> <u>N/.</u>	<u>A</u>
		Class of shares issuable(Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A	<u>A</u>
		Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").					

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Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.