

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** _____

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Company name: **Finet Group Limited****Stock code (ordinary shares):** **08317**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 November 2013.

A. General**Place of incorporation:** **Incorporated in the Cayman Islands and continued in Bermuda****Date of initial listing on GEM:** **7 January 2005****Name of Sponsor(s):** **Not Applicable**

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)

Ms. Lo Yuk Yee – Executive
Mr. Chow Wing Chau - Executive
Mr. Yiu Wing Hei – Executive
Mr. Wong Wai Kin – Independent Non-Executive
Mr. Siu Siu Ling – Independent Non-Executive
Mr. Leung Chi Hung – Independent Non-Executive

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Name(s) of substantial shareholder(s):	Name	Number of shares	Approximate percentage of shareholding
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Maxx Capital International Limited (“ Maxx ”) <i>(Note 1)</i>	278,439,784	63.16%
	Pablos International Limited (“ Pablos ”) <i>(Note 1)</i>	278,439,784	63.16%
	Lo Yuk Yee (“ Ms. Lo ”)	278,439,784	63.16%

Note: 1. According to the register required to be kept under section 336 of Securities and Futures Ordinance (“SFO”) the 278,439,784 shares were held by Maxx, which is wholly-owned by Pablos and Pablos is wholly owned by Ms. Lo Yuk Yee and according, Maxx, Pablos and Ms. Lo were deemed (by virtue of the SFO) to be interested in 278,439,784 Shares in the Company.

Name(s) of company(ies): N/A
 listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Financial year end date: 31 March

Registered address: Clarendon House
 2 Church Street
 Hamilton
 HM 11
 Bermuda

Head office and principal place of business: Head office
 Room C, 11/F.,
 Bank of East Asia Harbour View Centre,
 56 Gloucester Road,
 Wanchai, Hong Kong

Principal place of business
 30/F., Fortis Tower,
 77-79 Gloucester Road
 Wanchai, Hong Kong

Web-site address (if applicable): www.finnet.hk

Share registrar: Principal share registrar:
 Butterfield Fulcrum Group (Cayman) Limited

Hong Kong branch share registrar:
 Computershare Hong Kong Investor Services Limited

Auditors: HLB Hodgson Impey Cheng
Certified Public Accountants

B. Business activities

The Group is principally engaged in (i) the development, production and provision of financial information services and technology solutions to corporate client and retail investors in Hong Kong and Greater China; (ii) media business through the “FinTV” branding; (iii) securities and futures business; (iv) money lending business; and (v) property investments

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C. Ordinary shares

Number of ordinary shares in issue: 440,818,880 Shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: 29 January 2017

Exercise price: HK\$0.402 per share (subject to adjustments)

Conversion ratio: N/A

No. of warrants outstanding: 88,162,000

No. of shares falling to be issued upon the exercise of outstanding warrants: 88,162,000

E. Other securities

Details of any other securities in issue. Share options granted to directors, employees and distributors of the Company and its subsidiaries

No. of share options outstanding: 3,000,000

Exercise price: HK\$0.49 per share (subject to adjustments)

Validity period: The share options are exercisable for a period of two years commencing from the end of the respective vesting period in the manner as stated below.

Vesting period: 6 months after 30 September 2011:	750,000
12 months after 30 September 2011:	750,000
18 months after 30 September 2011:	750,000
24 months after 30 September 2011:	750,000

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Ms. Lo Yuk Yee

 Mr. Yiu Wing Hei

 Mr. Chow Wing Chau

 Mr. Leung Chi Hung

 Mr. Wong Wai Kin

 Mr. Siu Siu Ling, Robert

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*