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**FINET GROUP LIMITED**  
**財華社集團有限公司**

*(Continued in Bermuda with limited liability)*

**(Stock Code: 08317)**

**DISCLOSEABLE TRANSACTION  
GRANT OF LOAN FACILITY (UPDATE)**

Reference is made to the announcement of Finet Group Limited (the “**Company**”) dated 21 May 2013 (the “**Announcement**”). Terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As the aggregate amount of the financial assistance granted to the Borrower exceeds 8% under the assets ratio as defined under Rule 19.07(1) of the GEM Listing Rules, the grant of the Loan Facility is also subject to the general disclosure obligations under Rule 17.15 of the GEM Listing Rules.

The identity of the Borrower is Mr. Chang Tin Duk Victor. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiry, the Borrower is an Independent Third Party and not connected with the Company and its subsidiaries.

By order of the Board  
**Finet Group Limited**  
**Lo Yuk Yee**  
*Chairman and Executive Director*

Hong Kong, 23 May 2013

*As at the date of this announcement, the executive Directors are Ms. Lo Yuk Yee, Mr. Chow Wing Chau and Mr. Yiu Wing Hei; and the independent non-executive Directors are Mr. Wong Wai Kin, Mr. Siu Siu Ling, Robert and Mr. Leung Chi Hung.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the day of its posting and on the website of the Company at [www.finet.hk](http://www.finet.hk).*