

For the month ended (dd/mm/yyyy) : 30/4/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Finet Group Limited
Date Submitted	02/05/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08317</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	440,818,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	440,818,880	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share	•		,		No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant thereto	be issued pursuant thereto as at close
approval date (dd/mm/yyyy) and -		Movement duri	ing the month			of the month
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO	Oranicu	LACICISCU	Calicencu	Lapsed		
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.49 per						3,000,000
Ordinary						3,000,000
shares						
(Note 1)						
2. N/A (/ /)						
shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)		т		· · · · · · · · · · · · · · · · · · ·	NT'1	
		10	otal A. (Ordin			
				ence shares)		
			(0	Other class)	Nil	
Total funds raised dur		from exercise of				
options (State currenc	y)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer shares of issuer issued which may be during the issued pursuant Nominal value month thereto as at Nominal value close of the Currency of at close of Exercised / pursuant Description of warrants nominal preceding Lapsed during at close of the month thereto (Date of expiry - dd/mm/yyyy) value month the month month 1. Unlisted Warrant HK\$ 0 0 35,441,124 0 88,162,000 (as defined in the Company's announcement dated 10/01/2012) (29/01/2017) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.402 EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

For Main Board and GEM listed issuers

					No. of new shares of	No. of new shares of issuer which
					during the	may be
					month pursuant	issued pursuant
					thereto	thereto as at
		Amount at close	Converted	Amount at		close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
1. N/A	outstanding	month	montii	montin		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)		· ·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)		· _				
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (Or P)	nomi chorre NT1		
				nary shares) <u>Nil</u> ence shares) Nil		-
				Other class) Nil		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	-	
2. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
3. <u>N/A</u>	-	
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)		
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 10000		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	<u>N/A</u>
			Class of shares issuable Ordina (<i>Note 1</i>)	ry		
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable(<i>Note 1</i>)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Class of shares issuable(<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
					11/21	11/71

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	Ordinar	у		
).	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
0.	Other (Please specify)	At price : $\frac{Sta}{cu}$	ate	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary s eference s (Other	hares)) Nil	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").		

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Remarks (if any):

Submitted by: Ms. Lo Yuk Yee

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*