

For the month ended (dd/mm/	yyyy): <u>31/3/2013</u>		
To: Hong Kong Exchanges and	Clearing Limited		
	Finet Group Limited		
Date Submitted (	02/04/2013		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u>	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)	<u> </u>	_	-
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A	Description: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descr	ription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
	ription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other classes of shares	(State currency)	capital (State currency)

currency):

HK\$150,000,000

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	440,818,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	440,818,880	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and						of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO	Granteu	Exercised	Canceneu	Lapseu		
Share Option						
Scheme						
adopted on 16/12/2004						
Exercise price						
HK\$0.49 per						3,000,000
Ordinary						
shares		<u> </u>				
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)		- <u> </u>				
3. N/A						
( / / )						
shares						
(Note 1)						
,		To	otal A. (Ordin	nary shares)	Nil	
				nce shares)		
			•	Other class)		
Total funds raised dur	ing the month	from exercise of	•	• • • • • • • • • • • • • • • • • • • •		
options (State current			Nil			
,	• /					

Warrants to Issue Shares of the Issuer which are to be Listed

warrants to issue shares of	of the issuer which are	c to be Listed			NT 0	
Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal	Nominal value at close of preceding month	Exercised / Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted Warrant	HK\$	0	0	35,441,124	0	88,162,000
(as defined in the Company		O	Ü	33,441,124	O	00,102,000
announcement dated	<u>,                                     </u>					
10/01/2012)						<u> </u>
( 29/01/2017 )						
Stock code (if listed)	N/A		-			
Class of shares	Ondinany Change					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.402		-			
EGM approval date	ΠΚφυ.402		=			
(if applicable)						
(dd/mm/yyyy)	N/A		_			
2. N/A						
Stock code (if listed) Class of shares			<u>-</u>			
issuable (Note 1)						
Subscription price	-		-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<del>-</del>			
3. N/A						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A		/	<del>.</del>			
· · · · ·						
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		To		nary shares) Nil		<u> </u>
				nce shares) Nil		<del>_</del>
			((	Other class) Nil		<u> </u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / \_) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A  (		
2.	N/A  ( / / )  shares (Note 1)		
3.			
	Total D. (Ordinary shares)  (Preference shares)  (Other class)	Nil Nil Nil	

	Type of Issue	ir issued sha	e Cupitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency -	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinar (	)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	11/11

## For Main Board and GEM listed issuers

		FOI IVIA	ili board and Gel	vi iistea issue
	Type of Issue		No. of new shares of issue issued during the month pursuant therete	issuer which may
		Class of shares issuable Ordinary (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10	Other At price : State	Class of shares issuable(Note 1)		
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
		Total E. (Ordinary sha (Preference sha (Other cla	res) Nil	
Т	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1) Nil	
		(	(2) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").				

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Remarks	11	anv	١.
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Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.