

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Finet Group Limited**

Stock code (ordinary shares): **08317**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 June 2011.

A. General

Place of incorporation: **Cayman Islands**

Date of initial listing on GEM: **7 January 2005**

Name of Sponsor(s): **Not Applicable**

Names of directors:
(*please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive*)

Ms. Lo Yuk Yee – Executive
Mr. Lum Chor Wah, Richard – Executive
Mr. Chow Wing Chau - Executive
Mr. Yiu Wing Hei – Executive
Mr. Wong Wai Kin – Independent Non-Executive
Mr. Siu Siu Ling – Independent Non-Executive
Mr. Leung Chi Hung – Independent Non-Executive

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Name(s) of substantial shareholder(s):	Name	Number of shares	Approximate percentage of shareholding
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Maxx Capital International Limited (“ Maxx ”) (Note 1)	268,552,984	60.92%
	Pablos International Limited (“ Pablos ”) (Note 1)	268,552,984	60.92%
	Lo Yuk Yee (“ Ms. Lo ”) (Note 1)	268,552,984	60.92%

Note: 1. According to the information on the Shareholder’s disclosure of interest, the 268,552,984 shares were held by Maxx, which is wholly-owned by Pablos and Pablos was a wholly owned company of Ms. Lo. According, Maxx, Pablos and Ms. Lo were deemed (by virtue of the Securities and Futures Ordinance) to be interested in 268,552,984 Shares in the Company.

Name(s) of company(ies): N/A
listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Financial year end date: 31 March

Registered address: Cricket Square
Hutchins Drive, PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Room C, 11/F.,
Bank of East Asia Harbour View Centre,
56 Gloucester Road,
Wanchai, Hong Kong

Web-site address (if applicable): www.finet.hk

Share registrar: Principal share registrar:
Butterfield Fulcrum Group (Cayman) Limited

Hong Kong branch share registrar:
Computershare Hong Kong Investor Services Limited

Auditors: HLB Hodgson Impey Cheng
Certified Public Accountants

B. Business activities

The Group is principally engaged in the development, production and provision of financial information services and technology solutions to corporate client and retail investors in Hong Kong and Greater China, and developing business segment in securities and futures business.

C. Ordinary shares

Number of ordinary shares in issue: 440,818,880 Shares

Par value of ordinary shares in issue: HK\$0.25

Board lot size (in number of shares): 2,000 Shares

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: 2 August 2011

Exercise price: HK\$0.606

Conversion ratio: N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: 7,393,173

No. of shares falling to be issued upon the exercise of outstanding warrants: 7,393,173

E. Other securities

Details of any other securities in issue : N/A

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

 Ms. Lo Yuk Yee

 Mr. Lum Chor Wah, Richard

 Mr. Chow Wing Chau

 Mr. Yiu Wing Hei

 Mr. Wong Wai Kin

 Mr. Siu Siu Ling, Robert

 Mr. Leung Chi Hung

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*